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Attorneys for Lehman Brothers Holdings Inc. and  
Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.  
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
: :  
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**CERTIFICATE OF NO OBJECTION  
UNDER 28 U.S.C. § 1746 REGARDING DEBTORS' OMNIBUS  
CLAIMS OBJECTIONS SCHEDULED FOR HEARING ON MARCH 22, 2012**

TO THE HONORABLE JAMES M. PECK  
UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court's case management procedures set forth in the Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures [ECF No. 9635] (the "Second Amended Case Management Order"), the undersigned hereby certifies as follows:

1. Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), filed the following omnibus claims objections (collectively, the "Claims Objections") with the Court for hearing on or before March 22, 2012:

- a. Debtors' Objection to the Claim of American Investors Life Insurance Co., Inc. (Claim No. 65963) **[ECF No. 24110]**
- b. Debtors' One Hundred Tenth Omnibus Objection to Claims (Pension Claims) **[ECF No. 15010]**
- c. Debtors' One Hundred Fifteenth Omnibus Objection to Claims (No Liability Claims) **[ECF No. 15019]**
- d. Debtors' One Hundred Thirty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 16860]**
- e. Debtors' One Hundred Seventy-Third Omnibus Objection to Claims (No Liability Employee Claims) **[ECF No. 19399]**
- f. Debtors' One Hundred Seventy-Fourth Omnibus Objection to Claims (To Reclassify Proofs of Claim as Equity Interests) **[ECF No. 19390]**
- g. Debtors' One Hundred Seventy-Fifth Omnibus Objection to Claims (No Liability Pension Claims) **[ECF No. 19391]**
- h. Debtors' Two Hundred Fifty-Third Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 24103]**
- i. Debtors' Two Hundred Fifty-Fourth Omnibus Objection to Claims (Employment-Related Claims) **[ECF No. 25059]**
- j. Debtors' Two Hundred Fifty-Fifth Omnibus Objection to Claims (No Liability Derivatives Claims) **[ECF No. 24117]**
- k. Debtors' Two Hundred Fifty-Seventh Omnibus Objection to Claims (Amended and Superseded Claims) **[ECF No. 24990]**
- l. Debtors' Two Hundred Fifty-Eighth Omnibus Objection to Claims (to Reclassify Proofs of Claim as Equity Interests) **[ECF No. 24992]**
- m. Debtors' Two Hundred Fifty-Ninth Omnibus Objection to Claims (Late-Filed Claims) **[ECF No. 24993]**
- n. Debtors' Two Hundred Sixtieth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) **[ECF No. 24994]**
- o. Debtors' Two Hundred Sixty-First Omnibus Objection to Claims (No Guarantee Claims) **[ECF No. 24109]**

- p. Debtors' Two Hundred Sixty-Third Omnibus Objection to Claims (Settled Derivatives Claims) **[ECF No. 24997]**
- q. Debtors' Two Hundred Sixty-Fourth Omnibus Objection to Claims (Settled Derivatives Claims) **[ECF No. 24998]**
- r. Debtors' Two Hundred Sixty-Fifth Omnibus Objection to Claims (No Liability Derivatives Claims) **[ECF No. 24999]**
- s. Debtors' Two Hundred Sixty-Sixth Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 25000]**

2. In accordance with the Second Amended Case Management Order, the

Debtors established deadlines (the "Response Deadline") for each Claim Objection for parties to object or file responses. The Response Deadlines have been extended for certain creditors from time to time. The Second Amended Case Management Order provides that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.

3. The Response Deadlines have now passed and, to the best of my knowledge, no responsive pleadings to the Claims Objections have been (a) filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Second Amended Case Management Order, or (b) served on Debtors' counsel by any of the holders of the claims included Exhibit 1 to any of the Orders attached hereto, which includes only the proofs of claim for which the Claims Objection will be granted. Responses to certain of the Claims Objections were filed on the docket, or served on the Debtors, by holders of certain proofs of claim included on the Claims Objections. The hearing on the Claims Objections as to any proof of claim for which a response was either filed on the docket or received by the Debtors, and which objection has not been resolved, has been adjourned to a future date.

4. Accordingly, the Debtors respectfully request that the proposed orders granting the Claims Objections annexed hereto as Exhibits A through S, which, except for the inclusion of additional language to indicate that such order is supplemental to a previously entered order for a Claim Objection or to reference the inclusion of separate exhibits attached to the proposed orders for proofs of claim for which the Claims Objection is granted, adjourned or withdrawn, are unmodified since the filing of the Claims Objections, be entered in accordance with the procedures described in the Second Amended Case Management Order.

I declare that the foregoing is true and correct.

Dated: March 21, 2012  
New York, New York

/s/ Robert J. Lemons  
Robert J. Lemons

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Attorneys for Lehman Brothers Holdings Inc. and  
Certain of Its Affiliates

**EXHIBIT A**  
**(Proposed Order – ECF No. 24110)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
:  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
:  
**Debtors.** : **(Jointly Administered)**  
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**ORDER GRANTING DEBTORS' OBJECTION TO THE CLAIM OF  
AMERICAN INVESTORS LIFE INSURANCE CO., INC. (CLAIM 65963)**

Upon the objection to claim no. 65963 of American Investors Life Insurance Co., Inc., dated January 6, 2012 (the “Objection”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 3007(a) of the Federal Rules of Bankruptcy Procedure, seeking disallowance and expungement of the Duplicative No Liability Claim on the grounds that (i) it is substantially duplicative of the OMX Claim, (ii) the Debtors have no liability for the Duplicative No Liability Claim, and (iii) American Investors has not established that the conditions precedent for it to seek recovery on the Notes in its individual capacity have been satisfied, all as more fully described in the Objection; and due and proper notice of the Objection having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors’ Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Objection; and (vii) all other parties entitled to notice in accordance with the procedures

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Objection is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Duplicative No Liability Claim listed on Exhibit 1 annexed hereto under the heading “*Claim to be Disallowed and Expunged*” is disallowed and expunged with prejudice to the extent set forth in Exhibit 1; and it is further

ORDERED that the OMX Claim listed on Exhibit 1 annexed hereto under the heading “*Surviving Claim*” will remain on the claims register subject to the Debtors’ rights to further object as set forth herein; and it is further

ORDERED that nothing in this Order or disallowance and expungement of the Duplicative No Liability Claim constitutes any admission or finding with respect to the OMX Claim, and the Debtors’ rights to object to the OMX Claim on any basis are preserved, except as agreed to by the Debtors in the Stipulation; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any portion of the Duplicative No Liability Claim that is

not subject to the Objection and (ii) except as set forth in the Stipulation, the OMX Claim; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT B**  
**(Proposed Order – ECF No. 15010)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
:  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
:  
**Debtors.** : **(Jointly Administered)**  
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x

**SUPPLEMENTAL ORDER GRANTING DEBTORS' ONE HUNDRED TENTH  
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY PENSION CLAIMS)**

Upon the one hundred tenth omnibus objection to claims, dated March 14, 2011 (the “Debtors’ One Hundred Tenth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007 of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Pension Claims on the basis that the Debtors have no liability for such claims, all as more fully described in the Debtors’ One Hundred Tenth Omnibus Objection to Claims; and due and proper notice of the Debtors’ One Hundred Tenth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Debtors’ One Hundred Tenth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Debtors’ One Hundred Tenth Omnibus Objection

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<sup>1</sup> Terms not defined herein shall have the same meaning ascribed to them in the Debtors’ One Hundred Tenth Omnibus Objection to Claims.

to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Debtors' One Hundred Tenth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the Debtors' Court-appointed claims agent is authorized and directed to reflect the Pension Claims as disallowed and expunged pursuant to this Order; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

# EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 110: EXHIBIT 1 - NO LIABILITY PENSION CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1 GATTUSO, MARGARET E. 101 WARREN STREET APT 1120 NEW YORK, NY 10007		Lehman No Case Asserted/All Cases Asserted	09/22/2009	27736	Undetermined	No Liability--Pension Claim
2 PHILLIPS, DORIS M 374 HAMILTON ROAD RIDGEWOOD, NJ 07450		Lehman No Case Asserted/All Cases Asserted	09/22/2009	31702	Undetermined	No Liability--Pension Claim
						TOTAL Undetermined

**EXHIBIT C**  
**(Proposed Order – ECF No. 15019)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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**SUPPLEMENTAL ORDER GRANTING  
DEBTORS' ONE HUNDRED FIFTEENTH  
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)**

Upon the One Hundred Fifteenth objection to claims, dated March 14, 2011 (the “One Hundred Fifteenth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the No Liability Claims on the grounds that they assert claims for which the Debtors have no liability, all as more fully described in the One Hundred Fifteenth Omnibus Objection to Claims; and due and proper notice of the Eightieth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors’ Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for Region 2; (vi) the claimants listed on Exhibit A attached to the One Hundred Fifteenth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors’ One Hundred Fifteenth Omnibus Objection to Claims.

case management and administrative procedures for these cases [Docket No. 9635]; and the Court having found and determined that the relief sought in the One Hundred Fifteenth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the One Hundred Fifteenth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the One Hundred Fifteenth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the “No Liability Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order supersedes all previous orders regarding the No Liability Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

## IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

## OMNIBUS OBJECTION 115: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
1	GOLDMAN, MICHAEL J 17305 ST JAMES COURT BOCA RATON, FL 33496	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	26271	Undetermined
					TOTAL	Undetermined

**EXHIBIT D**  
**(Proposed Order – ECF No. 16860)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	<b>:</b>	<b>Chapter 11 Case No.</b>
	<b>:</b>	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	<b>:</b>	<b>08-13555 (JMP)</b>
	<b>:</b>	
<b>Debtors.</b>	<b>:</b>	<b>(Jointly Administered)</b>
	<b>x</b>	

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**THIRD SUPPLEMENTAL ORDER GRANTING ONE HUNDRED  
THIRTY-SEVENTH OMNIBUS OBJECTION TO CLAIMS  
(VALUED DERIVATIVE CLAIMS)**

Upon the one hundred thirty-seventh omnibus objection to claims, dated May 16, 2011 (the “One Hundred Thirty-Seventh Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the “Procedures Order”), seeking to reduce, reclassify (in certain instances), and allow the Valued Derivative Claims on the basis that the amounts listed on the proofs of claim are greater than the fair, accurate, and reasonable values determined by the Debtors after a review of the claimants’ supporting documentation and LBHI’s and Lehman Brothers Special Financing Inc.’s (“LBSF”) books and records, and that the classifications (in certain instances) are improperly identified as secured, administrative expenses or priority claims

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the One Hundred Thirty-Seventh Omnibus Objection to Claims.

on claimants' proofs of claim, all as more fully described in the One Hundred Thirty-  
Seventh Omnibus Objection to Claims; and due and proper notice of the One Hundred  
Thirty-Seventh Omnibus Objection to Claims having been provided to (i) the U.S.  
Trustee; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service;  
(iv) the United States Attorney for the Southern District of New York; (v) the claimants  
listed on Exhibit A attached to the One Hundred Thirty-Seventh Omnibus Objection to  
Claims; and (vi) all other parties entitled to notice in accordance with the procedures set  
forth in the second amended order entered on June 17, 2010 governing case management  
and administrative procedures for these cases [Docket No. 9653]; and it appearing that no  
other or further notice need be provided; and upon the resolution of Proof of Claim  
numbers 24944 and 24945 filed by Varde Investment Partners, LP: Transferor:  
Bluemountain Timerline Ltd. and Proof of Claim numbers 24946 and 24947 filed by  
Varde Investment Partners, LP: Transferor: Bluemountain Equity Alternative Master  
Fund; these claims having been objected to in the One Hundred Thirty-Seventh Omnibus  
Objection to Claims; and a hearing having been held on March 22, 2012; and the Court  
having found and determined that the relief sought in the One Hundred Thirty-  
Seventh Omnibus Objection to Claims is in the best interests of the LBHI and LBSF, their estates,  
creditors, and all parties in interest and that the legal and factual bases set forth in the One  
Hundred Thirty-Seventh Omnibus Objection to Claims establish just cause for the relief  
granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the One Hundred Thirty-  
Seventh Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Valued Derivative Claim listed on Exhibit 1 annexed hereto is hereby modified and allowed in the amounts set forth on Exhibit 1 under the column heading “Modified Amount” and any asserted amount in excess of the modified amount is disallowed; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A to the One Hundred Thirty-Seventh Omnibus Objection to Claims that does not appear on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 137: EXHIBIT 1 - VALUED DERIVATIVE CLAIMS

	NAME	CLAIM #	FILED DATE	ASSERTED			MODIFIED		
				DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
1	VARDE INVESTMENT PARTNERS, LP TRANSFEROR: BLUEMOUNTAIN EQUITY ALTERNATIVES MASTER FUND LP C/O VARDE PARTNERS INC. ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, SUITE 1500 MINNEAPOLIS, MN 55437	24946	09/21/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$1,086,788.00	Lehman Brothers Special Financing Inc.	Unsecured	\$975,000.00
2	VARDE INVESTMENT PARTNERS, LP TRANSFEROR: BLUEMOUNTAIN TIMBERLINE LTD C/O VARDE PARTNERS INC. ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, SUITE 1500 MINNEAPOLIS, MN 55437	24945	09/21/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$5,718,758.00	Lehman Brothers Special Financing Inc.	Unsecured	\$5,300,000.00

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 137: EXHIBIT 1 - VALUED DERIVATIVE CLAIMS

	NAME	CLAIM #	FILED DATE	ASSERTED			MODIFIED		
				DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
3	VARDE INVESTMENT PARTNERS, LP TRANSFEROR: BLUEMOUNTAIN TIMBERLINE LTD C/O VARDE PARTNERS INC. ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, SUITE 1500 MINNEAPOLIS, MN 55437	24944	09/21/2009	Lehman Brothers Holdings Inc.	Unsecured	\$5,718,758.00	Lehman Brothers Holdings Inc.	Unsecured	\$5,300.000.00
4	VARDE INVESTMENT PARTNERS, LP TRANSFEROR: BLUEMOUNTAIN EQUITY ALTERNATIVES MASTER FUND LP C/O VARDE PARTNERS INC. ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, SUITE 1500 MINNEAPOLIS, MN 55437	24947	09/21/2009	Lehman Brothers Holdings Inc.	Unsecured	\$1,086,788.00	Lehman Brothers Holdings Inc.	Unsecured	\$975,000.00
				TOTAL	\$13,611,092.00		TOTAL	\$12,550,000.00	

**EXHIBIT E**  
**(Proposed Order – ECF No. 19399)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
LEHMAN BROTHERS HOLDINGS INC., *et al.* : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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**SUPPLEMENTAL ORDER GRANTING  
DEBTORS' ONE HUNDRED SEVENTY-THIRD OMNIBUS  
OBJECTION TO CLAIMS (NO LIABILITY EMPLOYEE CLAIMS)**

Upon the one hundred seventy-third omnibus objection to claims, dated August 19, 2011, (the “Debtors’ One Hundred Seventy-Third Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007 of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking the disallowance and expungement of the No Liability Employee Claims on the basis that the Debtors have no liability for such claims, all as more fully described in the Debtors’ One Hundred Seventy-Third Omnibus Objection to Claims; and due and proper notice of the Debtors’ One Hundred Seventy-Third Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Debtors’ One Hundred Seventy-Third Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in

<sup>1</sup> Terms not defined herein shall have the same meaning ascribed to them in the Debtors' One Hundred Seventy-Third Omnibus Objection to Claims.

the Debtors' One Hundred Seventy-Third Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Debtors' One Hundred Seventy-Third Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the Debtors have adjourned to April 26, 2012 (or as may be further adjourned by the Debtors) the hearing on the One Hundred Seventy-Third Omnibus Objection to Claims with respect to the claims listed on Exhibit 2 annexed hereto; and it is further

ORDERED that the Debtors' Court-appointed claims agent is authorized and directed to reflect the No Liability Employee Claims as disallowed and expunged pursuant to this Order; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A annexed to the Debtors' One Hundred Seventy-Third Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 173: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1 MAHONCHAK, JOHN 198 BREWSTER ROAD WYCKOFF, NJ 07481		Lehman No Case Asserted/All Cases Asserted	08/07/2009	7694	Undetermined	No Liability
TOTAL						Undetermined

## **EXHIBIT 2**

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 173: EXHIBIT 2 - NO LIABILITY EMPLOYEE CLAIMS - ADJOURNED OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	COLLINS, MICHAEL 19 BURR RD HULL, MA 02045-3205	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/17/2009	15223	\$431,929.75	No Liability
2	DYBECK, DONALD C. 50 NANTUCKET PORT TOWNSEND, WA 98368		Lehman No Case Asserted/All Cases Asserted	09/10/2009	11327	\$29,133.33	No Liability
3	DYBECK, DONALD C 50 NANTUCKET PORT TOWNSEND, WA 98368		Lehman No Case Asserted/All Cases Asserted	09/10/2009	11328	\$29,133.33	No Liability
4	DYBECK, DONALD 50 NANTUCKET PORT TOWNSEND, WA 98368		Lehman No Case Asserted/All Cases Asserted	09/10/2009	11329	\$29,133.33	No Liability
5	FINDER, EDMUND 1725 YORK AVE APT 30C NEW YORK, NY 10128		Lehman No Case Asserted/All Cases Asserted	09/22/2009	28717	Undetermined	No Liability
6	FORFIA, ROBERT 136 DAY COURT MAHWAH, NJ 07430		Lehman No Case Asserted/All Cases Asserted	09/21/2009	22939	\$527,464.00	No Liability
7	FORSTER, DENNIS E 5352 2B CALLE REAL SANTA BARBARA, CA 93111-1688	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/27/2009	6325	\$322,352.79	No Liability
8	FRITTS, DONALD N. 7885 LANDOWNE DR ATLANTA, GA 30350		Lehman No Case Asserted/All Cases Asserted	08/14/2009	8257	\$1,741,350.00	No Liability
9	GABELMAN, RICK L 1228 EVERGREEN DR LINCOLN, NE 68510		Lehman No Case Asserted/All Cases Asserted	07/27/2009	6238	\$31,108.80	No Liability
10	GABELMAN, RICK L 1228 EVERGREEN DR LINCOLN, NE 68510		Lehman No Case Asserted/All Cases Asserted	07/27/2009	6239	\$87,178.66	No Liability

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 173: EXHIBIT 2 - NO LIABILITY EMPLOYEE CLAIMS - ADJOURNED OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
11	GARDNER, JAMES 6714 NORTH OCEAN BLVD OCEAN RIDGE, FL 33435		Lehman No Case Asserted/All Cases Asserted	07/28/2009	6512	\$107,217.18	No Liability
12	GARDNER, JAMES 6714 NORTH OCEAN BLVD OCEAN RIDGE, FL 33435		Lehman No Case Asserted/All Cases Asserted	07/29/2009	6590	\$64,353.28	No Liability
13	HEIN, MARK W. 1944 LEVINE LANE (JMP) CLEARWATER, FL 33760	08-13555 (JMP)	Lehman Brothers Holdings Inc.	05/11/2009	4241	\$23,547.40	No Liability
14	HLAVEK, RUDOLPH PO BOX 2086 WINTER PARK, FL 32790		Lehman No Case Asserted/All Cases Asserted	08/10/2009	7957	\$115,000.00*	No Liability
15	KUYKENDALL, CHARLES L 6573 EAGLE RIDGE DRIVE BETTENDORF, IA 52722		Lehman No Case Asserted/All Cases Asserted	07/16/2009	5487	\$696,547.90	No Liability
16	MAJOR JR., CHARLES E 1232 GLASGOW BATON ROUGE, LA 70808		Lehman No Case Asserted/All Cases Asserted	08/03/2009	7272	\$158,000.00	No Liability
17	MC GUINN, EDWIN JR. 20 COBB ISLAND DR. GREENWICH, CT 06830		Lehman No Case Asserted/All Cases Asserted	09/16/2009	13286	\$290,000.00	No Liability
18	MORRISON, ROBERT D. 905 HOLIDAY C.T.S SALEM, OR 97302	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/07/2009	7716	\$45,210.61	No Liability
19	MOUNTFORD, ROBERT C AMITY FARM 314 GOAT HILL RD. LAMBERTVILLE, NJ 08530		Lehman No Case Asserted/All Cases Asserted	09/11/2009	11388	\$11,764.91	No Liability
20	RUBIN, ALLAN 429 EAST 80TH STREET NEW YORK, NY 10021		Lehman No Case Asserted/All Cases Asserted	07/17/2009	5552	\$6,363.47	No Liability

\* - Indicates claim contains unliquidated and/or undetermined amounts

Page 2 of 3

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 173: EXHIBIT 2 - NO LIABILITY EMPLOYEE CLAIMS - ADJOURNED OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
21	SMITH, WILLIAM C 1110 WHEATFIELD CT. CENTERVILLE, OH 45458		Lehman No Case Asserted/All Cases Asserted	07/24/2009	6147	\$106,680.10	No Liability
22	SPRING, BURKHARD R 8 WINTERGREEN DR WEST MELVILLE, NY 11747-1808		Lehman No Case Asserted/All Cases Asserted	09/08/2009	10698	\$353,413.00	No Liability
23	STANTON, EDWARD III 1220 HAROLD STREET HOUSTON, TX 77006		Lehman No Case Asserted/All Cases Asserted	09/22/2009	33549	\$128,360.71	No Liability
24	STIPO, MICHAEL 31 SHORE DRIVE WEST COPIAGUE, NY 11726		Lehman No Case Asserted/All Cases Asserted	09/17/2009	15580	\$775,590.22	No Liability
25	WAGNER, WILLIAM A 5555 ANNAMARIE COURT CINCINNATI, OH 45247		Lehman No Case Asserted/All Cases Asserted	07/17/2009	5570	\$3,339.56	No Liability
26	WHALEN, JOHN A 300 OAKWOOD DR HAMILTON, OH 45013		Lehman No Case Asserted/All Cases Asserted	09/22/2009	32259	\$10,353.02	No Liability
				TOTAL		\$6,124,675.35	

**EXHIBIT F**  
**(Proposed Order – ECF No. 19390)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----x  
**In re** : **Chapter 11 Case No.**  
:  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
:  
**Debtors.** : **(Jointly Administered)**  
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**SUPPLEMENTAL ORDER GRANTING DEBTORS'  
ONE HUNDRED SEVENTY-FOURTH OMNIBUS OBJECTION TO  
CLAIMS (TO RECLASSIFY PROOFS OF CLAIM AS EQUITY INTERESTS)**

Upon the one hundred seventy-fourth omnibus objection to claims, dated August 19, 2011, (the “Debtors’ One Hundred Seventy-Fourth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession, in accordance with Rule 3007(d) of the Federal Rules of Bankruptcy Procedure and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking to reclassify Stock Claims as common equity interests in the LBHI, all as more fully described in the Debtors’ One Hundred Seventy-Fourth Omnibus Objection to Claims; and due and proper notice of the Debtors’ One Hundred Seventy-Fourth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Debtors’ One Hundred Seventy-Fourth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Debtors’ One Hundred Seventy-Fourth Omnibus

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the One Hundred Seventy-Fourth Omnibus Objection to Claims.

Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Debtors' One Hundred Seventy-Fourth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that the claims listed on Exhibit 1 annexed hereto are reclassified as equity interests having the same priority as, and no greater priority than, common stock interests in LBHI; and it is further

ORDERED that the Debtors' Court-appointed claims agent is authorized to modify the claims register to reflect this order; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the One Hundred Seventy-Fourth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 174 - EXHIBIT 1: RECLASSIFY PROOFS OF CLAIMS AS EQUITY INTERESTS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
1	TAKANO, NAO 8080 S. SAN JUAN RANGE RD. LITTLETON, CO 80127	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/30/2009	2543	\$8,122.61
TOTAL						\$8,122.61

**EXHIBIT G**  
**(Proposed Order – ECF No. 19391)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
LEHMAN BROTHERS HOLDINGS INC., *et al.* : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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**SUPPLEMENTAL ORDER GRANTING  
DEBTORS' ONE HUNDRED SEVENTY-FIFTH  
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY PENSION CLAIMS)**

Upon the one hundred seventy-fifth omnibus objection to claims, dated August 19, 2011, (the “Debtors’ One Hundred Seventy-Fifth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007 of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking the disallowance and expungement of the Pension Claims on the basis that the Debtors have no liability for such claims, all as more fully described in the Debtors’ One Hundred Seventy-Fifth Omnibus Objection to Claims; and due and proper notice of the Debtors’ One Hundred Seventy-Fifth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Debtors’ One Hundred Seventy-Fifth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Debtors’

<sup>1</sup> Terms not defined herein shall have the same meaning ascribed to them in the Debtors' One Hundred Seventy-Fifth Omnibus Objection to Claims.

One Hundred Seventy-Fifth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Debtors' One Hundred Seventy-Fifth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the Debtors' Court-appointed claims agent is authorized and directed to reflect the Pension Claims as disallowed and expunged pursuant to this Order; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A annexed to the Debtors' One Hundred Seventy-Fifth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

\_\_\_\_\_  
UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 175: EXHIBIT 1 - NO LIABILITY PENSION CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1 TAKANO, NAO 8080 S. SAN JUAN RANGE RD. LITTLETON, CO 80127	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/30/2009	2542	\$294.41*	No Liability - Pension Claim
TOTAL						\$294.41

**EXHIBIT H**  
**(Proposed Order – ECF No. 24103)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	<b>:</b>	<b>Chapter 11 Case No.</b>
	<b>:</b>	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.</b>	<b>:</b>	<b>08-13555 (JMP)</b>
	<b>:</b>	
<b>Debtors.</b>	<b>:</b>	<b>(Jointly Administered)</b>
	<b>x</b>	

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**SUPPLEMENTAL ORDER GRANTING TWO HUNDRED FIFTY-THIRD  
OMNIBUS OBJECTION TO CLAIMS (VALUED DERIVATIVE CLAIMS)**

Upon the two hundred fifty-third omnibus objection to claims, dated January 6, 2012 (the “Two Hundred Fifty-Third Omnibus Objection to Claims”),<sup>1</sup> Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the “Procedures Order”), seeking to reduce and allow the Valued Derivative Claims on the basis that the amounts listed on the proofs of claim are greater than the fair, accurate, and reasonable values determined by the Plan Administrator after a review of the claimants’ supporting documentation and LBHI’s and Lehman Brothers Commodity Services Inc.’s (“LBCS”) books and records, as more fully described in the Two Hundred Fifty-Third Omnibus Objection to Claims; and due and proper notice of the Two Hundred Fifty-Third

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Fifty-Third Omnibus Objection to Claims.

Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) the claimants listed on Exhibit A attached to the Two Hundred Fifty-Third Omnibus Objection to Claims; and (vi) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9653]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Fifty-Third Omnibus Objection to Claims is in the best interests of LBHI and LBCS, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Fifty-Third Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Two Hundred Fifty-Third Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Valued Derivative Claim listed on Exhibit 1 annexed hereto is hereby modified and allowed in the amount set forth on Exhibit 1 under the column heading “Modified Amount” and any asserted amount in excess of the modified amount are disallowed; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A to the Two Hundred Fifty-Third Omnibus Objection to Claims that does not appear on Exhibit 1

annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine  
all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 253: EXHIBIT 1 - VALUED DERIVATIVES CLAIMS

	NAME	CLAIM #	FILED DATE	ASSERTED			MODIFIED		
				DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
1	NATIONAL GRID PLC SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR, ESQ BENNETT S. SILVERBERG, ESQ. FOUR TIMES SQUARE NEW YORK, NY 10036	17622	09/18/2009	Lehman Brothers Commodity Services Inc.	Unsecured	\$17,638,220.81	Lehman Brothers Commodity Services Inc.	Unsecured	\$15,874,398.73
				TOTAL		\$17,638,220.81	TOTAL		\$15,874,398.73

**EXHIBIT I**  
**(Proposed Order – ECF No. 25059)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----x  
**In re** : **Chapter 11 Case No.**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
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**ORDER GRANTING DEBTORS' TWO  
HUNDRED FIFTY-FOURTH OMNIBUS  
OBJECTION TO CLAIMS (EMPLOYMENT-RELATED CLAIMS)**

Upon the two hundred fifty-fourth omnibus objection to claims, dated February 7, 2012 (the “Debtors’ Two Hundred Fifty-Fourth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007 of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking the disallowance and expungement of the Employment-Related Claims on the basis that the Debtors have no liability for such claims or seeking to reclassify the Employment-Related Claims as a common equity interest, all as more fully described in the Debtors’ Two Hundred Fifty-Fourth Omnibus Objection to Claims; and due and proper notice of the Debtors’ Two Hundred Fifty-Fourth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Debtors’ Two Hundred Fifty-Fourth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Debtors’

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<sup>1</sup> Terms not defined herein shall have the same meaning ascribed to them in the Debtors’ Two Hundred Fifty-Fourth Omnibus Objection to Claims.

Two Hundred Fifty-Fourth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Debtors' Two Hundred Fifty-Fourth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the claims listed on Exhibit 2 annexed hereto under the heading "*Claims to be Reclassified*" have the same priority as, and no greater priority than, common stock interests in LBHI; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the portions of the Employment-Related Claims listed on Exhibit 3 annexed hereto under the heading "*Amount to be Disallowed*" are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED the portions of the Employment-Related Claims listed on Exhibit 3 annexed hereto under the heading "*Amount to be Reclassified as Equity Interest*" are reclassified as equity interests having the same priority as, and no greater priority than, common stock interests in LBHI; and it is further

ORDERED that the Debtors have adjourned to April 26, 2012 (or as may be further adjourned by the Debtors) the hearing on the Two Hundred Fifty-Fourth Omnibus Objection to Claims with respect to the claims listed on Exhibit 4 annexed hereto; and it is further

ORDERED that the Debtors' Court-appointed claims agent is authorized to modify the claims register to reflect this order; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A, Exhibit B, Exhibit C, and Exhibit D annexed to the Debtors' Two Hundred Fifty-Fourth Omnibus Objection to Claims that is not listed on Exhibit 1, Exhibit 2, Exhibit 3, or Exhibit 4 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
1	ABDINI, ANTOINE 32 ST JAMES GDNS LONDON, W11 4RF UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	24402	Undetermined
2	ACKERS, CLIFFORD B 40 PEAR TREE POINT ROAD DARIEN, CT 06820	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/02/2009	10094	\$459,000.00
3	ALKILANY, SAM 530 47 STREET BROOKLYN, NY 11220	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30006	Undetermined
4	ALLY, KAMRU Z. 82-27 262ND STREET FLORAL PARK, NY 11004	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/16/2009	14311	\$100,535.37
5	ALTIDOR, FRITZNER L 514 UNION ST LINDEN, NJ 07036	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	29273	\$7,600.00
6	AMANO, KENNETH Y 293 E SADDLE RIVER RD UPPER SADDLE RIVER, NJ 07458		Lehman No Case Asserted/All Cases Asserted	09/22/2009	28266	Undetermined
7	ANDERSON, PATRICIA L. 330 E 83RD STREET APT 4A NEW YORK, NY 10028	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	20227	Undetermined
8	ANDRUS, GEORGE ALDIAN III 29 WYCKLOW DR ROBBINSVILLE, NJ 08691-1204	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	28344	\$4,004.00
9	ARAMAYO, LUIS 6038 HIGHLAND PL. WEST NEW YORK, NJ 07093	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	29297	\$4,500.00
10	ARNAUDY, ANTHONY J. 21 SOUTH BAY ROAD, HOUSE E REPULSE BAY, HONG KONG	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	23987	\$319,259.00

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
11	AUSTIN, RICHARD J LYGON COTTAGE BUTE AVENUE PETERSHAM, SURREY, TW10 7AX UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/17/2009	15530	\$30,000.00
12	AUSTIN, RICHARD J LYGON COTTAGE BUTE AVENUE ICHMOND SURREY TW107AX UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/17/2009	15531	\$20,000.00
13	BAILEY, ALLYSON V 27 OAK AVENUE WEST ORANGE, NJ 07052	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/14/2009	12239	Undetermined
14	BARBUZZA, SALVATORE V 3802 BEECHWOOD PLACE SEAFORD, NY 11783-2021	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	31195	\$7,800.00
15	BARBUZZA, SALVATORE V. 3802 BEECHWOOD PLACE SEAFORD, NY 11783	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	31879	\$6,500.00
16	BELLO, ANGELO 54 MIDLAND ROAD STATEN ISLAND, NY 10308		Lehman No Case Asserted/All Cases Asserted	09/22/2009	33036	Undetermined
17	BERCUN, MATIAS 215 W 91ST ST APT 23 NEW YORK, NY 10024-1334	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/15/2009	13027	\$10,950.00
18	BERNATH, RYAN J. 25325 BOWIE CT STEVENSON RHN, CA 91381-1611	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/10/2009	7790	\$25,000.00
19	BERRY, CHARLENE 19 SUDBURY RD MORGANVILLE, NJ 07751		Lehman No Case Asserted/All Cases Asserted	09/21/2009	25470	\$10,331.00

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
20	BESS, DONNA E 1777 GRAND CONCOURSE #4E BRONX, NY 10453	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	26342	\$4,199.00
21	BESS, DONNA E. 1777 GRAND CONCOURSE # 4E BRONX, NY 10453	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	26415	\$1,633.26
22	BISESI, BRIAN J. 115 OLD STUDIO RD. NEW CANAAN, CT 06840	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/08/2009	10695	\$25,000.00*
23	BLUMENTHAL, ANDREW 330 E 83RD STREET, APT LJ NEW YORK, NY 10028		Lehman No Case Asserted/All Cases Asserted	09/21/2009	25192	\$10,000.00
24	BOLTON, JEFFREY 14 E 75TH ST # 8A NEW YORK, NY 100212625	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	23783	Undetermined
25	BRAHMBHATT, PARTH 8345 BROADWAY APT 405 ELMHURST, NY 11373		Lehman No Case Asserted/All Cases Asserted	09/22/2009	27493	\$1,365.00
26	BRENNAN, LUKE 37 CENTRAL DRIVE BRONXVILLE, NY 10708		Lehman No Case Asserted/All Cases Asserted	09/15/2009	12725	\$8,765.23
27	BRISCO, MARILYN 920 TRINITY AVENUE APARTMENT 9D BRONX, NY 10456	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/20/2009	5784	\$10,950.00
28	BUFFA, THOMAS 21 APPLE GROVE DRIVE HOLMDEL, NJ 07733		Lehman No Case Asserted/All Cases Asserted	09/22/2009	28016	\$362,357.00

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
29	BYRNE, KELLY E. 193 CLINTON AVE. APT. 8B BROOKLYN, NY 11205		Lehman No Case Asserted/All Cases Asserted	09/22/2009	29528	\$10,950.00
30	BYRNE, JAMES J. P.O. BOX 353411 PALM COAST, FL 32135-3411	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/21/2009	5835	\$480.00*
31	CABANNE, CHRISTIAN CLOS DU PETIT PRINCE ANNECY-LE-VIEUX, 74940 FRANCE	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32228	\$3,897.90
32	CALDERON, CRAIG 261 SEAMAN AVE APT 1F NEW YORK, NY 10034-6136		Lehman No Case Asserted/All Cases Asserted	09/17/2009	15544	\$5,300.00
33	CANARAS, PERRY 1020 WARBURTON AVE APT 6D YONKERS, NY 10701		Lehman No Case Asserted/All Cases Asserted	09/22/2009	28711	Undetermined
34	CHAN, WING MI 2 MACIOROWSKI ROAD PARLIN, NJ 08859	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32074	\$3,326.92
35	CHEN, CHIEN-HUA 1ST AUSTIN RD. WEST THE ARCH MOON TOWER 50D HONG KONG, CHINA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	24380	\$6,000.00
36	CHU-FONG, FRANCOIS 578 60TH STREET BROOKLYN, NY 11220		Lehman No Case Asserted/All Cases Asserted	09/18/2009	17409	\$6,000.00
37	CHU-FONG, FRANCOIS 578 60TH STREET BROOKLYN, NY 11220-4016		Lehman No Case Asserted/All Cases Asserted	09/18/2009	17415	\$31,500.00

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
38	CHUNG, ARLENE C/O NEUBERGER BERMAN LLC 605 THIRD AVE NEW YORK, NY 10158	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30474	Undetermined
39	CIRAOLO, ROBERT 798 ANNADALE ROAD STATEN ISLAND, NY 10312		Lehman No Case Asserted/All Cases Asserted	09/21/2009	23835	\$5,000.00
40	COHEN, JONATHAN 75 BRAMBLE BROOK ROAD ARDSLEY, NY 10502	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	28673	\$6,731.00
41	COHEN, JONATHAN 75 BRAMBLE BROOK ROAD ARDSLEY, NY 10502	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	29203	Undetermined
42	COLLINS III, JOSEPH F. 121 GLEN ARDEN DRIVE FAIRFIELD, CT 06824		Lehman No Case Asserted/All Cases Asserted	09/18/2009	19083	Undetermined
43	CONWAY, JULIETTE 9130 AVENUE M BROOKLYN, NY 11236		Lehman No Case Asserted/All Cases Asserted	09/22/2009	27510	\$1,831.00
44	CORBETT, GERARD W 14 BEECH ROAD REIGATE, SURREY, RH2 9LR UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	09/21/2009	24110	\$88,346.00
45	CUPELES NIEVES, HILDA N 8 GARMANY PLACE YONKERS, NY 10710-5105	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	29287	\$105,911.00
46	CUPELES NIEVES, HILDA N. 8 GARMANY PLACE YONKERS, NY 10710	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	26426	\$2,163.00
47	DALTON, MATTHEW P. 115 SAN RAFAEL WAY SAN FRANCISCO, CA 94127		Lehman No Case Asserted/All Cases Asserted	09/03/2009	10284	\$7,307.69

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
48	DANNENBAUM, KARL H 4 DOURO PLACE VICTORIA ROAD LONDON, GT LON, W8 5PH UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	26590	Undetermined
49	DELA ROSA, ANGELA 375 UPPER MOUNTAIN AVE MONTCLAIR, NJ 07043	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	34238	\$10,950.00
50	DELEO, RUTH R. 86-23 89TH ST WOODHAVEN, NY 11421		Lehman No Case Asserted/All Cases Asserted	09/16/2009	13567	\$6,767.00
51	DEODAT, VIVEKANAND 94-15 113TH STREET RICHMOND HILL, NY 11419	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/11/2009	7997	\$90,240.46
52	DODGE, KEVIN W. 2217 IVAN ST APT 1401 DALLAS, TX 75201-1096	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	18099	\$11,538.46
53	DOMENICI, DIANE 414 WEST 54TH ST. PH-A NEW YORK, NY 10019		Lehman No Case Asserted/All Cases Asserted	09/16/2009	13926	Undetermined
54	DREYER, JERALD WAYNE 9797 MAYFAIR STREET # B ENGLEWOOD, CO 80112	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/29/2009	67862	\$10,104.39
55	DWYER, JAMES 443 95TH STREET - APT # B3 BROOKLYN, NY 11209		Lehman No Case Asserted/All Cases Asserted	09/18/2009	17046	Undetermined
56	FAUCHEUX, LUC 5 STURGES HOLLOW WESTPORT, CT 06880		Lehman No Case Asserted/All Cases Asserted	08/28/2009	9612	\$10,950.00

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
57	FEELY, ALEJANDRO 229 W 60TH STREET # 4Q NEW YORK, NY 10024	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/17/2009	15720	\$10,950.00
58	FEIBUS, CLIFFORD 5 IVY CT BROOKVILLE, NY 11545	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	27236	\$283,366.00
59	FERNANDEZ, JEFFREY 17 EAST 67TH STREET APT 5A NEW YORK, NY 10065	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/25/2009	35014	\$27,198.02
60	FERRAIOLI, PAUL 25 LLOYD ROAD HO HO KUS, NJ 07423		Lehman No Case Asserted/All Cases Asserted	09/17/2009	15559	\$19,500.00
61	FINKEL, SETH J 6 EAST HILL COURT TENAFLY, NJ 07670		Lehman No Case Asserted/All Cases Asserted	09/18/2009	18083	\$20,000.00
62	FISCELLA, LOUIS 5085 ADRIANA COURT CENTER VALLEY, PA 18034		Lehman No Case Asserted/All Cases Asserted	09/22/2009	30401	Undetermined
63	FLETCHER, DANIEL J. 12 FRIAR TUCK COURT WARREN, NJ 07059-6755		Lehman No Case Asserted/All Cases Asserted	09/22/2009	28594	\$10,950.00
64	FURLONG, JOHN P 274 ST PAUL'S ROAD ISLINGTON LONDON, GT LON, N12LJ UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	08/13/2009	8230	\$45,000.00
65	GABBAY, MARK HOUSE 11 51-55 DEEP WATER BAY ROAD HONG KONG	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/10/2009	11076	\$1,339,997.74

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
66	GATTUSO, MARY F. 531 MAIN STREET, APT 222 NEW YORK, NY 10044		Lehman No Case Asserted/All Cases Asserted	09/18/2009	18320	Undetermined
67	GAY, PAUL 86 CLAYGATE LANE HINCHLEY WOOD ESHER SURREY, KT10 0BJ UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	31128	\$64,000.00
68	GAYLORD, JENNIFER 200 WEST 79TH ST, APT 10B NEW YORK, NY 10024	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32087	\$6,000.00
69	GERAGHTY, RONALD J. 17 BRANDYWINE LANE COLTS NECK, NJ 07722		Lehman No Case Asserted/All Cases Asserted	09/18/2009	17077	\$10,950.00
70	GIOVANELLI, CORRADO VIA G B VICO 8 MILAN, MI 20123 ITALY		Lehman No Case Asserted/All Cases Asserted	09/16/2009	14299	\$54,519.00
71	GLENN, RICHARD 1A UNDERWOOD STREET ISLINGTON LONDON, N1 7LY UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	09/21/2009	25275	\$10,950.00
72	GRANCHI, SOPHIE 19 ELVASTON PLACE LONDON, SW7 5QF UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	09/21/2009	22916	\$500,000.00
73	GREENGROVE, KEITH FLAT 22, FIRST FLOOR, HARMONY COURT 20-22 TAI HANG ROAD, JARDINE'S LOOKOUT HONG KONG	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	22929	Undetermined

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
74	GUTHEIL, DAVID 204 S VALLEY RD PAOLI, PA 19301-1911		Lehman No Case Asserted/All Cases Asserted	09/21/2009	25483	\$76,264.00
75	GUTIERREZ, ESPERANZA 820 SIMMONS AVENUE MONTEBELLO, CA 90640	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/30/2009	6722	Undetermined
76	HALL, PETER 1 VAN RENSSELAER AVE STAMFORD, CT 06902-8018		Lehman No Case Asserted/All Cases Asserted	09/22/2009	30356	\$750,000.00
77	HAYDON, RICHARD L. 168 COTTAGE PLACE RIDGEWOOD, NJ 07450		Lehman No Case Asserted/All Cases Asserted	08/28/2009	9669	\$3,215,828.00
78	HAZO, TIMOTHY D. 9 WASHINGTON STREET NEWBURYPORT, MA 01950	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	18652	Undetermined
79	HELLMANN, BRIAN 94 SHADYSIDE AVENUE PORT WASHINGTON, NY 11050		Lehman No Case Asserted/All Cases Asserted	09/15/2009	13121	\$304,281.11
80	HIRD-HAUGHTON, MARJORIE M. 6 DONALD COURT ELMONT, NY 11003	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/27/2009	6192	Undetermined
81	HOLLAND, LORRAINE L. 3300 N. LAKE SHORE DR. APARTMENT 7A CHICAGO, IL 60657		Lehman No Case Asserted/All Cases Asserted	09/22/2009	31270	\$323,197.00
82	ICHARD, LAURENT 115 LAUDERDALE ROAD LONDON, W9 1LY UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	09/21/2009	22914	\$1,000,000.00
83	INFANTE, ELVIS 507 VAN BUREN ST BROOKLYN, NY 11221		Lehman No Case Asserted/All Cases Asserted	09/22/2009	30054	\$26,250.00

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
84	INFANTE, ELVIS 507 VAN BUREN ST BROOKLYN, NY 11221		Lehman No Case Asserted/All Cases Asserted	09/22/2009	30055	\$4,800.00
85	JOHNSON JR., ANDREW A 544 LINDEN AVE OAK PARK, IL 60302	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	24405	Undetermined
86	JOHNSON, DANIEL S. 294 N. MOUNTAIN AVENUE MONTCLAIR, NJ 07043	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	28345	\$6,346.15
87	JONES, GREGORY D. 440 E 62ND ST APT 4G NEW YORK, NY 100638342		Lehman No Case Asserted/All Cases Asserted	09/22/2009	29529	\$10,950.00
88	KELLY, JOHN J 2531 DRAMMEN PLACE RICHMOND, VA 23233		Lehman No Case Asserted/All Cases Asserted	09/10/2009	11228	\$344.13*
89	KERRANE, BRIAN 29 REDWOOD ROAD NEW HYDE PARK, NY 11040		Lehman No Case Asserted/All Cases Asserted	09/22/2009	30028	\$7,750.00
90	KIEHL, KAREN 294 GARFIELD PLACE BROOKLYN, NY 11215		Lehman No Case Asserted/All Cases Asserted	09/18/2009	18350	\$1,842.06
91	KING, ANTHONY 46 RAVENSFIELD GARDENS STONELEIGH EPSOM, KT19 0SR UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	09/17/2009	15668	\$17,371.41
92	KLANG, LINDA 21 MONROE STREET LYN BROOK, NY 11563	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	26414	\$8,653.85
93	KLAR, GREGORY L. 63 EAST 9TH ST., APT. 7P NEW YORK, NY 10003		Lehman No Case Asserted/All Cases Asserted	09/22/2009	26565	\$17,182.83

\* - Indicates claim contains unliquidated and/or undetermined amounts

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OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
94	KLEIN, JOSEPH 5457 STATE ROAD 83 HARTLAND, WI 53029-8895	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/17/2009	15394	\$26,620.83
95	KOFMAN, ANDREW S. C/O AMERICAN PACKAGE CO. 226 FRANKLIN STREET BROOKLYN, NY 11222-1382	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/13/2009	5281	\$62,298.00
96	KOMAROMY, LUCY 38 SHEPHERDS LANE CAVERSHAM READING , RG4 7JL UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	09/22/2009	31660	\$245.42
97	KONHEIM, SETH L. 10 LYNDALE PARK WESTPORT, CT 069801228	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	17411	\$70,000.00
98	KORZENKO, MICHAEL K 32 SEVILLE LN STONY BROOK, NY 11790-3331		Lehman No Case Asserted/All Cases Asserted	09/18/2009	17056	Undetermined
99	KROFT, HOLLY NEWMAN 169 EAST 69TH STREET, APT 4D NEW YORK, NY 10021		Lehman No Case Asserted/All Cases Asserted	09/22/2009	28547	Undetermined
100	LE COZ, FRANCK 13 AVENUE HECTOR BERLIOZ 44 SAINT NAZAIRE, 44600 FRANCE		Lehman No Case Asserted/All Cases Asserted	09/17/2009	15674	\$8,297.00
101	LEUNG, PHILIP I 20 CONFUCIUS PLAZA APT. 40G NEW YORK, NY 10002	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	27558	\$88,800.00*

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
102	LI, XIU WEN 50-48 208 STREET BAYSIDE, NY 11364		Lehman No Case Asserted/All Cases Asserted	09/18/2009	17083	Undetermined
103	LUONG, HIEN 17 TYERS TERRACE LONDON, SE11 5LZ UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25646	\$10,598.00
104	MAGGIACOMO, ALAN B. 5 HAWTHORN DRIVE PLAINSBORO, NJ 08536	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	23889	\$86,125.00
105	MANDELBLATT, GARY 730 LAWRENCE AVENUE WESTFIELD, NJ 07090		Lehman No Case Asserted/All Cases Asserted	09/14/2009	12173	\$4,000.00
106	MARAN, ELENA VIA SABBIONERA 149F LATISANA LATISANA, UD 33053 ITALY		Lehman No Case Asserted/All Cases Asserted	08/03/2009	7149	\$900.00*
107	MARDEL, SIMON HERONS HERONS LANE FYFIELD - ESSEX, CMS ORQ UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25645	\$400,000.00
108	MAUGHAN, KELLY 605 THIRD AVENUE, 22ND FLOOR NEW YORK, NY 10158	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25138	Undetermined
109	MCCORMICK, JAMES 5 MALLORD STREET LONDON, SW3 2 JB UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	09/18/2009	18743	\$150,000.00

\* - Indicates claim contains unliquidated and/or undetermined amounts

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OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
110	MCDONAGH, CHRISTOPHER W 124 STONEBRIDGE ROAD MONTCLAIR, NJ 07042-1635	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30564	\$1,152,597.29
111	MCDONAGH, THEODORE W 902 HIGHLAND AVENUE WESTFIELD, NJ 07090	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30565	\$500,000.00
112	ERMELSHTEYN, ANTON 727 OCEANVIEW AVE, APT A2 BROOKLYN, NY 11235		Lehman No Case Asserted/All Cases Asserted	09/22/2009	27464	\$3,846.00
113	MIKHAIL, REDA 319 ABINGDON AVENUE STATEN ISLAND, NY 10308		Lehman No Case Asserted/All Cases Asserted	09/22/2009	32221	\$11,252.00
114	MILLER, JAMES W. JR. 353 WEST 44TH STREET APT 3B NEW YORK, NY 10036		Lehman No Case Asserted/All Cases Asserted	09/22/2009	28091	Undetermined
115	MINHAS, RAJVINDER 82 TYCEHURST HILL LOUGHTON ESSEX, IG10 1DA UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	09/21/2009	22917	\$300,000.00
116	MIRALLA, LINDA 8 MCKIBBIN CT BROOKLYN, NY 11206		Lehman No Case Asserted/All Cases Asserted	09/18/2009	17049	Undetermined
117	MITSUDA, ALEXANDER 513 17TH STREET # 1L BROOKLYN, NY 11215	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/19/2009	41766	\$14,000.00
118	MOHN, LARS FLAT 4 141 A KENSINGTON HIGH STREET LONDON, W86SU UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	07/27/2009	6215	\$20,000.00

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
119	MORRISON, E. VICTORIA 3912 ALCAZAR DR. CASTLE ROCK, CO 80109	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/29/2009	2372	\$346.40*
120	MORRISON, JAMES C. 81 TULIP LANE COLTS NECK, NJ 07722		Lehman No Case Asserted/All Cases Asserted	09/22/2009	28721	\$90,000.00
121	MURPHY, CIARAN 810 SNOWHILL CT GLEN ELLYN, IL 60137	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30767	\$6,900.00
122	MURPHY, PATRICIA A. 71 HAYES STREET GARDEN CITY, NY 11530	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	17260	\$5,000.00
123	MURPHY, ROBERT BLAKE 59 IRWIN PLACE HUNTINGTON, NY 11743		Lehman No Case Asserted/All Cases Asserted	08/10/2009	7810	\$10,000.00
124	MYASKOVSKIY, ANATOLI 208A RICHMOND HILL RD STATEN ISLAND, NY 10314-5988		Lehman No Case Asserted/All Cases Asserted	09/18/2009	17086	Undetermined
125	NACKENSON, RICHARD 254 EAST 68TH STREET # 31D NEW YORK, NY 10065	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	19375	\$630,000.00
126	NASSIF, ZEINA 68 CORNWELL GARDENS LONDON, SW7 4BA UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	09/21/2009	22915	\$300,000.00
127	NESSER, LEE 9 EXETER ROAD SHORT HILLS, NJ 07078		Lehman No Case Asserted/All Cases Asserted	09/22/2009	34267	\$93,750.00
128	NOLAN JR, THOMAS P 76 POINT LOOKOUT MILFORD, CT 06460	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	27740	Undetermined

\* - Indicates claim contains unliquidated and/or undetermined amounts

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OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
129	NOLAN JR,THOMAS P 76 POINT LOOKOUT MILFORD, CT 06460	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	27741	\$1,800,000.00
130	O'CONNOR, JOHN J. 257 ANDOVER STREET LOWELL, MA 01852		Lehman No Case Asserted/All Cases Asserted	07/16/2009	5457	\$10,950.00
131	O'SULLIVAN, MARK 19 NASSAU RD MONTCLAIR, NJ 07043	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	18816	\$13,893.00
132	OLSEN, ROBERT T. 7101 SHORE ROAD APT. 5H BROOKLYN, NY 11209		Lehman No Case Asserted/All Cases Asserted	09/22/2009	27497	\$71,454.00
133	OOKA, TAMIKO HOMAT WISTARIA #402 1-1-26, MINAMI AZABU 13 MINATO-KU, 1060047 JAPAN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25057	\$591,257.42
134	OU-YANG, HUI 3-6-9-202 MOTOAZABUKAN, MOTOAZABU MINATO-KU, 13 106-0046 JAPAN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	24379	\$493,950.00
135	PANIKAR, VINOD A/302, RUNWAZ HEIGHTS, LBS MARQ MULUND (WEST) MUMBAI, 400080 INDIA		Lehman No Case Asserted/All Cases Asserted	09/21/2009	25638	\$12,611.00
136	PAPPAS, MARIA 16 N. CHATSWORTH AVE APT 512 LARCHMONT, NY 10538	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	23781	Undetermined

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OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
137	PARKER, DEBORAH A 1902 LYNTON CIRCLE WELLINGTON, FL 33414	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	26098	\$692.31
138	PASTRANA, EVELIO D. 114 E 37TH ST APT 4B NEW YORK, NY 10016	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32043	\$5,000.00
139	PATEL, NISHA 292 BROOKFIELD DR JACKSON, NJ 08527		Lehman No Case Asserted/All Cases Asserted	09/18/2009	17090	Undetermined
140	PATRICIA YANEZ, MARIA 946 FRANKLIN AVENUE FRANKLIN LAKES, NJ 07417	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25174	Undetermined
141	PERRI, SUZANNE NOB HILL CONDOMINIUMS 34 RICHMOND BOULEVARD UNIT 1A RONKONKOMA, NY 11779	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25320	\$70,200.00
142	PERRI, SUZANNE NOB HILL CONDOMINIUMS 34 RICHMOND BOULEVARD UNIT 1A RONKONKOMA, NY 11779	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25321	\$42,019.00
143	PHILLIP, VANDA M. 2950-52 WEST 35TH STREET APARTMENT 101 BROOKLYN, NY 11224	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30773	\$10,950.00
144	POPE, CAROLYN J. 104 HILLCREST RICHMOND, TX 77469	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/19/2009	19524	Undetermined

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
145	POTSIOS, ANDREA M VIA APPIANI, 19 MILAN, 20121 ITALY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	18738	\$4,836,246.41
146	QUINN, BRYAN E. 1153 BRIANS WAY WAYNE, PA 19087-2239	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	29928	Undetermined
147	QUISMORIO, JAMES P. FLAT H, 39/F, TOWER 1 89 POKFULAM ROAD HONG KONG, HONG KONG	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/27/2009	6203	\$22,432.00
148	RANDAZZO, PHILIP A. 2171 BAYRIDGE AVE BROOKLYN, NY 11204		Lehman No Case Asserted/All Cases Asserted	09/18/2009	17047	Undetermined
149	REBOZO, MARISELA 82 KING STREET KEARNY, NJ 07032		Lehman No Case Asserted/All Cases Asserted	09/18/2009	17060	\$0.00
150	REGAZZI, THOMAS 36 COVERT PLACE STEWART MANOR, NY 11530	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/15/2009	13026	\$10,950.00
151	ROBINSON, REYNE L. 583 WEBSTER AVENUE NEW ROCHELLE, NY 10801	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	18091	Undetermined
152	ROCHA, JOANA P. 605 THIRD AVEUNE, 22ND FLOOR NEW YORK, NY 10158	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25135	Undetermined
153	ROGERS, THOMAS 119 BRIGHTON ROAD CLIFTON, NJ 07012		Lehman No Case Asserted/All Cases Asserted	09/18/2009	17255	\$1,050.00

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
154	ROMAN, HECTOR D. 9 WILLOW POND LANE MILLER PLACE, NY 11764		Lehman No Case Asserted/All Cases Asserted	09/21/2009	25665	\$0.00
155	ROSEN, LEONARD G. 64 PINKAS STREET APARTMENT 153 TEL AVIV, 62157 ISRAEL	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	33640	\$1,441,404.67
156	ROSENBLATT, DANIEL H. 445 LAFAYETTE STREET APT 11B NEW YORK, NY 10003-7021		Lehman No Case Asserted/All Cases Asserted	09/22/2009	28599	\$10,950.00
157	ROWE, DOUGLAS B. 423 ESSEX RD KENILWORTH, IL 60043	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	33189	\$1,500,000.00
158	RUBINSTEIN, MARC 12B BABINGTON HOUSE 5 BABINGTON PATH H MIDLEVELS HONG KONG	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/11/2009	11501	\$125,000.00
159	SARACENI, MICHAEL 299 WEST 12TH STREET, PHA NEW YORK, NY 10014		Lehman No Case Asserted/All Cases Asserted	09/17/2009	14969	\$36,271.00
160	SARDINA, LAUREN 880 LOMBARD STREET SAN FRANCISCO, CA 94133		Lehman No Case Asserted/All Cases Asserted	09/22/2009	31090	\$70,000.00
161	SCHULBERG, DEAN H 9 BOURNE ROAD BUSHEY, HERTS, WD233NH UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	09/21/2009	19817	\$1,000,000.00

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
162	SCHULTZ, KEITH 55 RIVER WALK PLACE APT 409 WEST NEW YORK, NJ 07093	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	22003	\$19,273.97
163	SCHUPF, HENRI AXEL 1021 PARK AVE., #9A NEW YORK, NY		Lehman No Case Asserted/All Cases Asserted	09/22/2009	31176	\$639,868.00
164	SESHASAYEE, AADIT C/O SANGINI SHROFF 21D BRANKSOME GRANDE 3 TECGUNTER PATH, MID LEVELS HONG KONG	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/06/2009	5132	\$199,108.28
165	SGRO, MICHAEL 1151 76TH STREET BROOKLYN, NY 11228	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/03/2009	10218	\$9,080.58
166	SHANAHAN, JOHN J. 7 SPRINGVALE RD CROTON ON HUDSON, NY 10520	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30687	\$8,654.00
167	SHAUGHNESSY, JOHN C 11 BUTLER HILL ROAD NORTH SOMERS, NY 10589-2410	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/07/2011	67713	\$6,346.15
168	SHAVEL, GREG 339 E 22ND ST, APT 10 NEW YORK, NY 10010		Lehman No Case Asserted/All Cases Asserted	09/17/2009	15281	\$7,916.00
169	SHERER, MONICA 44 WEST 62ND ST APT 9E NEW YORK, NY 10023	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32042	\$74,099.26*

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
170	SHEVADE, AMIT A1301 CHAMUNDA HERITAGE BEHIND JEEVAN VIKAS HOSP. ANDHERI C. (EAST) 400069 MUMBAI, INDIA		Lehman No Case Asserted/All Cases Asserted	09/21/2009	25764	\$6,162.40
171	SHIGEKAWA, STEVE 605 THIRD AVENUE, 39TH FLOOR NEW YORK, NY 10158	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	28382	\$110,422.00
172	SIDHU, LUVLEEN 5 CHARDONNAY CIRCLE MOHNTON, PA 19540	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	26586	\$1,609.54
173	SLATTERY, RYAN GORDON 5509 E BRIARWOOD CIRCLE CENTENNIAL, CO 80122	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/29/2009	2377	\$792.70*
174	SMITH, GREGORY A 480 WILLOW RD WINNETKA, IL 60093	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/24/2009	9030	Undetermined
175	SMITH, JAMES P. 50 CAMBRIDGE DR SHORT HILLS, NJ 07078		Lehman No Case Asserted/All Cases Asserted	09/22/2009	32532	\$10,950.00
176	SOLMONSON, LESLIE 1016 FIFTH AVENUE NEW YORK, NY 10028	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	28447	Undetermined
177	SOODKEO, INDRA 2913 FOSTER AVE., APT# 2A BROOKLYN, NY 11210		Lehman No Case Asserted/All Cases Asserted	09/18/2009	17088	Undetermined
178	SPIEGEL, MICHAEL H. 630 MEEHAN AVE FAR ROCKAWAY, NY 11691		Lehman No Case Asserted/All Cases Asserted	09/21/2009	21342	Undetermined

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
179	STEFANONI, ANTHONY M 405 W. 23RD STREET APARTMENT 5G NEW YORK, NY 10011-1459	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/16/2009	40878	\$2,019.23
180	STEINBERG, MARC 207 E 74TH ST APT 7F NEW YORK, NY 10021-3343		Lehman No Case Asserted/All Cases Asserted	09/21/2009	21892	Undetermined
181	STONE, DEBRA L 177 CONTINENTAL AVENUE RIVER EDGE, NJ 07661-2217	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	27960	\$4,038.46
182	TALBOT, BRIAN 15 CATHEDRAL AVE GARDEN CITY, NY 11530	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25134	Undetermined
183	TANG, NORAH N 100 BEEKMAN ST #14L NEW YORK, NY 10038	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	26339	\$6,120.00
184	TANG, NORAH N. 100 BEEKMAN ST., # 14L NEW YORK, NY 10038	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	26417	\$6,978.43
185	TERZIS, JOHN 15 REVERE RIVERSIDE, CT 06878		Lehman No Case Asserted/All Cases Asserted	09/22/2009	28267	Undetermined
186	TIPPING, CRAIG 52 A, LESSOR AVENUE LONDON, SW4 9HQ UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32749	\$200,000.00
187	TOLMAN, MARC 7927 OAKSTONE CT ORLANDO, FL 32822-6990	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	31990	\$11,000.00
188	TOOLAN, PETER G. 28 JOSS WAY MILLINGTON, NJ 07946	08-13555 (JMP)	Lehman Brothers Holdings Inc.	02/23/2009	2961	\$35,141.19

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
189	TRAVERSA, ROBERT 85 RIVER STREET SLEEPY HOLLOW, NY 10591		Lehman No Case Asserted/All Cases Asserted	08/31/2009	9878	\$225,926.00
190	TRIOLO, JOHN G. 1228 FLOWER LANE WANTAGH, NY 11793	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	28728	\$16,826.92
191	TULSI, SHANE 6402 C 192ND ST APT 1B FRESH MEADOWS, NY 113653935		Lehman No Case Asserted/All Cases Asserted	07/23/2009	5574	\$10,000.00
192	VACCARO, LAUREN 70 INDALE AVENUE STATEN ISLAND, NY 10309	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	29075	Undetermined
193	VISCONTI, CHRISTOPHER 1006 PRIMROSE AVE STROUDSBURG, PA 18360	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/08/2009	10549	Undetermined
194	WELCH, COLIN S. A. 26 HAMILTON GARDENS ST. JOHN'S WOOD, NW8 9PU UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/16/2009	13289	\$185,395.00
195	WHEELER, KEITH A. 13 PALOMINO CIRCLE NOVATO, CA 94947		Lehman No Case Asserted/All Cases Asserted	09/21/2009	24174	\$10,000.00
196	WHEELER, MATTHEW THE CEDARS DIPPENHALL STREET FARNHAM, SURREY, ENGLAND, UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	09/21/2009	25871	\$1,680,000.00
197	WITOVER, M. KENNETH 12 SABINE ROAD SYOSSET, NY 11791	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32329	Undetermined

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
198	WRIGHT, MICHELLE MARIE 23 ENDLESHAM ROAD FLAT 2 BALHAM LONDON, SW12 8JX UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25361	\$3,800.00
199	XIE, YONG 25 CASTLE MILLS OXFORD, OX1 1AD UNITED KINGDOM		Lehman No Case Asserted/All Cases Asserted	09/14/2009	12289	\$2,871.05
200	YAGHOUTIEZ, HOOMAN 100 CUTTERMILL RD # 5J GREAT NECK, NY 11021	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	23871	Undetermined
201	YANG, WOO R. 16 POINTE VIEW PL S SAN FRAN, CA 94080-1671		Lehman No Case Asserted/All Cases Asserted	09/17/2009	15439	\$3,653.85
202	ZAMEER, KHAN H. 25-GREEN ACRES AVENUE EAST BRUNSWICK, NJ 08816	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	30754	\$68,923.54
				TOTAL		\$29,819,318.28

## **EXHIBIT 2**

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 2 - RECLASSIFY PROOFS OF CLAIM AS EQUITY INTERESTS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
1 BELLANTONI, JOHN P 54 BLOOMER RD BREWSTER, NY 10509	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	19382	\$3,162.29
2 BLYZNAK, ULANA 138 SECOND AVENUE NEW YORK, NY 10003	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/21/2009	5790	\$16,000.00
3 GRECO, LORRAINE 1401 MICHAEL PL. BAYSIDE, NY 11360		Lehman No Case Asserted/All Cases Asserted	09/18/2009	18327	\$4,000.00
4 LEE, MICHAEL 47 AMAGANSETT DRIVE MORGANVILLE, NJ 07751		Lehman No Case Asserted/All Cases Asserted	08/13/2009	8183	\$1,152.99
5 MOCANASU, CLAUDIA M 38 COLE COURT DUMONT, NJ 07628		Lehman No Case Asserted/All Cases Asserted	09/15/2009	12936	\$2,143.31
6 SMITH, CHRISTINE 154 EAST 29TH STREET APT 4D NEW YORK, NY 10016		Lehman No Case Asserted/All Cases Asserted	08/31/2009	9896	\$8,682.50
7 TAYLOR, CAROLYN L. 10 DOGWOOD CIRCLE MATAWAN, NJ 07747	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	08/21/2009	8887	\$26,110.90
8 TRELLES, CAESAR A. 4 FIRETHORNE ROAD OLD BRIDGE, NJ 08857	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/03/2009	7309	\$9,186.36
TOTAL					\$70,438.35

# **EXHIBIT 3**

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 3 - CLAIMS TO BE RECLASSIFIED TO EQUITY AND/OR DISALLOWED

	NAME	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNT TO BE RECLASSIFIED AS EQUITY INTEREST	AMOUNT TO BE DISALLOWED
1	JARBOE, CATHY ANNE 10751 OLD LEITCHFIELD RD WHITESVILLE, KY 42378-9512	Lehman Brothers Holdings Inc.	07/29/2009	6649	\$222,672.48	\$33,993.32	\$188,679.16
2	MEYER, NIAMH 44 OAKLEIGH AVENUE LONDON, GT LON, KT6 7PX UNITED KINGDOM	Lehman No Case Asserted/All Cases Asserted	09/11/2009	11580	\$8,952.17	\$8,952.17*	Undetermined
3	RAMADAN, ZAKY S. PO BOX 750134 FOREST HILLS, NY 11375	Lehman No Case Asserted/All Cases Asserted	09/19/2009	19508	\$102,239.00	\$84,272.01	\$17,966.99
4	SCHAEFER, SHEILA M. 117 WEST BAYBERRY ROAD ISLIP, NY 11751	Lehman Brothers Holdings Inc.	09/22/2009	31876	Undetermined	Undetermined	Undetermined
5	TEASDALE, ELIZABETH REGAN 104 CHARLTON STREET APT 5W NEW YORK, NY 10014	Lehman Brothers Holdings Inc.	09/22/2009	28627	\$831,111.96*	Undetermined	\$831,111.96
				TOTAL	\$1,164,975.61		

# **EXHIBIT 4**

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 4 - ADJOURNED OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNT TO BE RECLASSIFIED AS EQUITY INTEREST	AMOUNT TO BE DISALLOWED
1	ANDREWS, DAVID B. ANDREWS KURTH LLP ATTN: JOSEPH ROVIRA 600 TRAVIS, STE. 4200 HOUSTON, TX 77002	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/03/2009	10221	\$135,400.53*		\$135,400.53*
2	CARPENTER, THERESA J. 72 NORTH STATE ROAD # 170 BRIARCLIFF MANOR, NY 10510	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/13/2011	67688	\$51,555.84		\$51,555.84
3	GROSS, BRIAN M. 400 E 71ST APT 10D NEW YORK, NY 10021		Lehman No Case Asserted/All Cases Asserted	09/22/2009	28018	\$104,414.00		\$104,414.00
4	IMPERATO, JASON 148 WEAVER STREET GREENWICH, CT 06831	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/29/2009	6623	\$105,497.63		\$105,497.63
5	KWAN, HERBERT W. FLAT 28A, DRAGONVIEW COURT 5 KOTEWALL ROAD MIDLEVELS HONG KONG, CHINA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	31756	\$340,836.78		\$340,836.78
6	LITTLEFIELD, DAVID A LAW OFFICES OF PASQUALE P. CAIAZZA 606 EAST CHAPMAN AVENUE, SUITE 201 ORANGE, CA 92866-1601	09-10137 (JMP)	BNC Mortgage LLC	09/08/2009	10655	\$87,986.88		\$87,986.88

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 4 - ADJOURNED OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNT TO BE RECLASSIFIED AS EQUITY INTEREST	AMOUNT TO BE DISALLOWED
7	LITTLEFIELD, DAVID A LAW OFFICES OF PASQUALE P. CAIAZZA 606 EAST CHAPMAN AVENUE, SUITE 201 ORANGE, CA 92866-1601	09-10137 (JMP)	BNC Mortgage LLC	09/08/2009	10656	\$63,550.00		\$63,550.00
8	MANNING, CHRISTOPHER R. 431 GRACE CHURCH ST RYE, NY 10580-4214	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	29535	\$649,733.00		\$649,733.00
9	NIEMAN, ROGER R. 300 EAST 40TH ST NEW YORK, NY 10016-2188	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/28/2009	9589	\$69,423.40*		\$69,423.40*
10	SCHREIBER, RUSSELL 500 WEST 53RD STREET, APT PH NEW YORK, NY 10019	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/16/2009	13321	\$240,098.00		\$240,098.00
11	STEIGER ASSOCIATES LP C/O LAW OFFICES OF DONALD WATNICK 122 EAST 42ND STREET; SUITE 606 NEW YORK, NY 10168	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32380	\$3,264,192.00	\$3,264,192.00	Undetermined
12	STEIGER, HEIDI L. C/O LAW OFFICES OF DONALD WATNICK 122 EAST 42ND STREET; SUITE 606 NEW YORK, NY 10168	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32379	\$30,000,000.00*	\$30,000,000.00	Undetermined
13	WEBER, ANDREW 8 HOLLYWOOD ROAD LONDON, SW10 9HY UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/14/2010	66938	\$71,434.67		\$71,434.67

\* - Indicates claim contains unliquidated and/or undetermined amounts

Page 2 of 3

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 254: EXHIBIT 4 - ADJOURNED OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNT TO BE RECLASSIFIED AS EQUITY INTEREST	AMOUNT TO BE DISALLOWED
14	WEBER, ANDREW 8 HOLLYWOOD ROAD LONDON, SW10 9HY UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/14/2010	66940	\$32,829.00		\$32,829.00
TOTAL							\$35,216,951.73	

**EXHIBIT J**  
**(Proposed Order – ECF No. 24117)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----x  
**In re** : **Chapter 11 Case No.**  
:  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
:  
**Debtors.** : **(Jointly Administered)**  
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**SUPPLEMENTAL ORDER GRANTING  
DEBTORS' TWO HUNDRED FIFTY-FIFTH OMNIBUS  
OBJECTION TO CLAIMS (NO LIABILITY DERIVATIVES CLAIMS)**

Upon the two hundred fifty-fifth omnibus objection to claims, dated January 9, 2012 (the “Two Hundred Fifty-Fifth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the No Liability Derivatives Claims on the grounds that they assert claims for which the Debtors have no liability, all as more fully described in the Two Hundred Fifty-Fifth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Fifty-Fifth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors’ Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Fifty-Fifth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors’ Two Hundred Fifty-Fifth Omnibus Objection to Claims.

the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [ECF No. 9635]; and the Court having found and determined that the relief sought in the Two Hundred Fifty-Fifth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Fifty-Fifth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Fifty-Fifth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order supersedes all previous orders regarding the No Liability Derivatives Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Two Hundred Fifty-Fifth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto, and (ii) any claim listed on Exhibit A annexed to the Two Hundred Fifty-Fifth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed to the *Order Granting Debtors' Two Hundred Fifty-Fifth Omnibus Objection to Claims (No Liability Derivatives Claims)* [ECF No. 25654]; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 255: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1 DEUTSCHE BANK NATIONAL TRUST COMPANY AS INDENTURE TRUSTEE OF IMPAC CMB TRUST SERIES 2003-8 C/O RICHARD C. PEDONE, ESQ. & AMANDA D. DARWIN, ESQ. NIXON PEABODY LLP, 100 SUMMER STREET BOSTON, MA 02110	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	18508	Undetermined	No Liability Claim
TOTAL						Undetermined

**EXHIBIT K**  
**(Proposed Order – ECF No. 24990)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	<b>:</b>	<b>Chapter 11 Case No.</b>
	<b>:</b>	
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i></b>	<b>:</b>	<b>08-13555 (JMP)</b>
	<b>:</b>	
<b>Debtors.</b>	<b>:</b>	<b>(Jointly Administered)</b>
	<b>x</b>	

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**ORDER GRANTING DEBTORS' TWO HUNDRED FIFTY-SEVENTH  
OMNIBUS OBJECTION TO CLAIMS (AMENDED AND SUPERSEDED CLAIMS)**

Upon the two hundred fifty-seventh omnibus objection to claims, dated February 6, 2012 (the “Two Hundred Fifty-Seventh Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Amended and Superseded Claims on the basis that such claims have been amended and superseded by the corresponding Surviving Claims, all as more fully described in the Two Hundred Fifty-Seventh Omnibus Objection to Claims; and due and proper notice of the Two Hundred Fifty-Seventh Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors’ Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Fifty-Seventh Omnibus

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Fifty-Seventh Omnibus Objection to Claims.

Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Fifty-Seventh Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Fifty-Seventh Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Fifty-Seventh Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto under the heading “*Claims to be Disallowed and Expunged*” (collectively, the “Amended and Superseded Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the claims listed on Exhibit 1 annexed hereto under the heading “*Surviving Claims*” (collectively, the “Surviving Claims”) will remain on the claims register subject to the Debtors’ right to further object as set forth herein; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Amended and Superseded Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that all information included on and all documentation filed in support of any Amended and Superseded Claim, including, but not limited to, derivative and guarantee questionnaires and supporting documentation, shall be treated as having been filed in support of and included in the corresponding Surviving Claim; and it is further

ORDERED that nothing in this Order or the disallowance and expungement of the Amended and Superseded Claims constitutes any admission or finding with respect to any of the Surviving Claims, and the Debtors' rights to object to the Surviving Claims on any basis are preserved; *provided, however,* that notwithstanding anything herein to the contrary, the Debtors may not object to a Surviving Claim that is listed on Exhibit 1 annexed hereto to the extent that it has been allowed by order of the Court or allowed pursuant to a signed settlement or termination agreement authorized by the Court; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Two Hundred Fifty-Seventh Omnibus Objection to Claims under the heading "*Claims to be Disallowed and Expunged*" that is not listed on Exhibit 1 annexed hereto and (ii) any Surviving Claim; *provided, however,* that if the Court subsequently orders that a Surviving Claim did not appropriately amend and supersede the corresponding Amended and Superseded Claim, then the claims agent shall be authorized and directed to immediately reinstate such Amended and Superseded Claim in these chapter 11 cases (the "Reinstated

Claim") and the rights of all interested parties with respect to the Reinstated Claim shall be expressly reserved; and it is further

ORDERED that notwithstanding any other provision of this Order, a Surviving Claim and all documentation previously filed in support of the Surviving Claim, including, but not limited to, amended derivative and guarantee questionnaires and supporting documentation, shall be deemed timely filed to the extent it appropriately amended and superseded, directly or indirectly, a claim that had been timely filed; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
1	BANQUE GENERALE DE LUXEMBOURG S.A. 50 AVENUE J.F. KENNEDY L-2951 LUXEMBURG, LUXEMBOURG	09/22/2009	08-13555 (JMP)	26439	\$5,625,989.00*	BGL BNP PARIBAS SA (FKA FORTIS BANQUE LUXEMBOURG SA, FKA BANQUE GENERALE DU LUXEMBOURG S.A.) ATTN: LAURA MOLENKAMP & NICHOLAS OGDEN 50 AVENUE J.F. KENNEDY LUXEMBOURG, L-2951 LUXEMBOURG	01/18/2012	08-13555 (JMP)	67846	\$5,895,449.85*
2	BANQUE GENERALE DE LUXEMBOURG S.A. 50 AVENUE J.F. KENNEDY L-2951 LUXEMBURG, LUXEMBOURG	09/22/2009	08-13555 (JMP)	26440	\$9,977,567.00*	BGL BNP PARIBAS SA (FKA FORTIS BANQUE LUXEMBOURG SA, FKA BANQUE GENERALE DU LUXEMBOURG S.A.) ATTN: LAURA MOLENKAMP & NICHOLAS OGDEN 50 AVENUE J.F. KENNEDY LUXEMBOURG, L-2951 LUXEMBOURG	01/18/2012	08-13555 (JMP)	67847	\$14,504,989.33*

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED					SURVIVING CLAIMS					
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
3	BGL (FORTIS LUXEMBOURG) ATTN: ANNEMARIE JUNG 50, AVENUE JF KENNEDY L-2951, LUXEMBOURG	09/21/2009	08-13888 (JMP)	34204	\$1,534,568.00*	BGL BNP PARIBAS SA (FKA FORTIS BANQUE LUXEMBOURG SA, FKA BANQUE GENERALE DU LUXEMBOURG S.A.) ATTN: LAURA MOLENKAMP & NICHOLAS OGDEN 50 AVENUE J.F. KENNEDY LUXEMBOURG, L-2951 LUXEMBOURG	01/18/2012	08-13888 (JMP)	67845	\$2,812,039.77*
4	BGL (FORTIS LUXEMBOURG) ATTN: ANNEMARIE JUNG 50, AVENUE JF KENNEDY L-2951, LUXEMBOURG	09/21/2009	08-13555 (JMP)	34205	\$1,534,568.00*	BGL BNP PARIBAS SA (FKA FORTIS BANQUE LUXEMBOURG SA, FKA BANQUE GENERALE DU LUXEMBOURG S.A.) ATTN: LAURA MOLENKAMP & NICHOLAS OGDEN 50 AVENUE J.F. KENNEDY LUXEMBOURG, L-2951 LUXEMBOURG	01/18/2012	08-13555 (JMP)	67844	\$2,812,039.77*
5	BNP PARIBAS ARBITRAGE ATTN: FRANCOIS ARTIGALA 8 RUE DE SOFIA PARIS, 75018 FRANCE	09/24/2009	08-13555 (JMP)	34716	\$469,585.68*	BNP PARIBAS ARBITRAGE 8 RUE DE SOFIA ATTN: FRANCOIS ARTIGALA PARIS, 75018 FRANCE	01/11/2012	08-13555 (JMP)	67841	\$1,047,074.96*

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED					SURVIVING CLAIMS					
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
6	BNP PARIBAS SECURITIES (JAPAN) LIMITED (F/K/A BNP PARIBAS SECURITIES (JAPAN) LTD., TOKYO BRANCH) ATTN: MASAHIRO SUGAHARA AND TAKU TAJIRI GRANTOKYO NORTH TOWER 1-9-1 MARUNOUCHI TOKYO, JAPAN	09/14/2011	08-13555 (JMP)	67661	\$207,529.92*	BNP PARIBAS SECURITIES (JAPAN) LTD, TOKYO BRANCH LEGAL DEPARTMENT ATTN: MASAHIRO SUGAHARA AND TAKU TAJIRI GRANTOKYO NORTH TOWER 1-9-1 MARUNOUCHI TOKYO, JAPAN	01/12/2012	08-13555 (JMP)	67843	\$201,456.47*
7	CANTELLO, PAUL 37 SYLVESTER AVENUE HAWTHORNE, NJ 07506	10/21/2008	08-13555 (JMP)	332	\$31,711.21	CANTELLO, PAUL 37 SYLVESTER AVENUE HAWTHORNE, NJ 07506	09/09/2009	08-13555 (JMP)	10964	\$31,652.89
8	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK (FKA CALYON) ATTN: SOPHIE WALDBERG-BILLHOUE 9 QUAI DU PRESIDENT PAUL DOUMER COURBEVOIE, 92400 FRANCE	09/22/2009	08-13555 (JMP)	27241	\$268,635,243.00*	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK ATTN: EMMANUEL MERCIER 9 QUAI DU PRESIDENT PAUL DOUMER COURBEVOIE, 92400 FRANCE	01/06/2012	08-13555 (JMP)	67848	\$247,578,723.00*

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED						SURVIVING CLAIMS				
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
9	HELLER EHRLMAN LLP C/O PACHULSKI STANG ZIEHL & JONES LLP ATTN: JOHN D. FIERO 150 CALIFORNIA STREET, 15TH FLOOR SAN FRANCISCO, CA 94111	09/16/2009	08-13555 (JMP)	13761	\$845,313.36	HELLER EHRLMAN LLP C/O OF MICHAEL F. BURKAT, CHAPTER 11 PLAN ADMINISTRATOR 5150 FAIR OAKS BLVD. # 101 CARMICHAEL, CA 95608	01/05/2012	08-13555 (JMP)	67838	\$845,313.36
10	J.P. MORGAN INTERNATIONAL BANK LIMITED C/O JPMORGAN CHASE BANK, N.A. ATTN: KEVIN C. KELLEY, ESQ. 245 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10167	09/22/2009	08-13555 (JMP)	27190	Undetermined	J.P. MORGAN INTERNATIONAL BANK LIMITED C/O JPMORGAN CHASE BANK, N.A. ATTENTION: KEVIN C. KELLEY, ESQ. 245 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10167	04/01/2010	08-13555 (JMP)	66475	Undetermined
11	KLAASSEN, M.J.G. STALBERGWEG 154 VENLO, 5913 BV NETHERLANDS	10/28/2009	08-13555 (JMP)	54224	\$56,604.00	KLAASSEN, M.J.G. STALBERGWEG 154 5913 BV VENLO, NETHERLANDS	12/19/2011	08-13555 (JMP)	67805	\$56,604.00

## IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

## OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

## CLAIMS TO BE DISALLOWED AND EXPUNGED

## SURVIVING CLAIMS

		DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
12	NATIONAL BANK OF CANADA  ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE UEST 9 IEME ETAGE MONTREAL, QC H3B 4L2 CANADA	09/17/2009	08-13555 (JMP)	15693	\$5,895,458.00*	NATIONAL BANK OF CANADA  ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE UEST, 9 IEME ETAGE MONTREAL, QC H3B 4L2 CANADA	01/25/2012	08-13555 (JMP)	67855	\$6,525,214.25*
13	NATIONAL BANK OF CANADA  ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE UEST, 9 IEME ETAGE MONTREAL, QC H3B 4L2 CANADA	09/17/2009	08-13888 (JMP)	15848	\$5,895,458.00*	NATIONAL BANK OF CANADA  ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE UEST, 9 IEME ETAGE MONTREAL, QC H3B 4L2 CANADA	01/25/2012	08-13888 (JMP)	67857	\$6,525,214.25*
14	NATIONAL BANK OF CANADA  ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE UEST, 9 IEME ETAGE MONTREAL, QC H3B 4L2 CANADA	12/02/2010	08-13555 (JMP)	67234	\$6,110,619.36*	NATIONAL BANK OF CANADA  ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE UEST, 9 IEME ETAGE MONTREAL, QC H3B 4L2 CANADA	01/25/2012	08-13555 (JMP)	67855	\$6,525,214.25*
15	NATIONAL BANK OF CANADA  ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE UEST, 9 IEME ETAGE MONTREAL, QC H3B 4L2 CANADA	12/02/2010	08-13888 (JMP)	67235	\$6,110,619.36*	NATIONAL BANK OF CANADA  ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE UEST, 9 IEME ETAGE MONTREAL, QC H3B 4L2 CANADA	01/25/2012	08-13888 (JMP)	67857	\$6,525,214.25*

\* - Indicates claim contains unliquidated and/or undetermined amounts

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IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED						SURVIVING CLAIMS				
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
16	ORACLE USA, INC SHAWN CHRISTIANSON, ESQ BUCHALTER NEMER P.C. 333 MARKET STREET 25TH FLOOR SAN FRANCISCO, CA 94105	09/18/2009	08-13555 (JMP)	18704	\$7,198,020.87*	ORACLE USA, INC., ET AL SHAWN CHRISTIANSON, ESQ. BUCHALTER NEMER P.C. 333 MARKET STREET, 25TH FLOOR SAN FRANCISCO, CA 94105	01/19/2012	08-13555 (JMP)	67850	\$7,198,020.87*
17	PUBLIC SECTOR PENSION INVESMENT BOARD 1250 RENE-LEVESQUE BLVD. WEST, SUITE 900 MONTREAL, QC H3B 4W8 CANADA	11/02/2009	08-13555 (JMP)	63851	\$175,950,000.00*	PUBLIC SECTOR PENSION INVESMENT BOARD ATTN: FIRST VICE PRESIDENT AND CHIEF LEGAL OFFICER 1250 RENE-LEVESQUE BLVD WEST, SUITE 900 MONTREAL, QC H3B 4W8 CANADA	12/28/2011	08-13555 (JMP)	67832	\$164,794,770.00
18	SUNSHINE ENTERPRISES L.P. TRANSFEROR: EVERGREEN SOLAR, INC. C/O AKIN GUMP STRAUSS HAUER & FELD LLP ATTN: MICHAEL S. STAMER, ESQ., STEPHEN B. KUHN, ESQ., AND NATALIE E. LEVINE, ESQ. NEW YORK, NY 10036	09/22/2009	08-13555 (JMP)	28007	Undetermined	SUNSHINE ENTERPRISES L.P. C/O AKIN GUMP TRAUS HAUER & FELD LLP ATTN: MICHAEL S. STAMER & SARAH LINK SCHULTZ ONE BRYANT PARK NEW YORK, NY 10036-6745	01/04/2011	08-13555 (JMP)	67836	\$171,253,758.90*

\* - Indicates claim contains unliquidated and/or undetermined amounts

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IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED					SURVIVING CLAIMS					
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
19	SWIFT MASTER AUTO RECEIVABLES TRUST C/O ALLY FINANCIAL INC ATTN: STEPHEN VAN DOLSEN 1185 AVENUE OF THE AMERICAS, 2ND FLOOR NEW YORK, NY 10036	09/21/2009	08-13888 (JMP)	26193	\$36,784,336.42*	SWIFT MASTER AUTO RECEIVABLES TRUST C/O ALLY FINANCIAL INC. ATTN: STEPHEN VAN DOLSEN 1185 AVENUE OF THE AMERICAS, 2ND FLOOR NEW YORK, NY 10036	01/30/2012	08-13888 (JMP)	67867	\$36,968,786.94*
20	SWIFT MASTER AUTO RECEIVABLES TRUST C/O ALLY FINANCIAL INC ATTN: STEPHEN VAN DOLSEN 1185 AVENUE OF THE AMERICAS, 2ND FLOOR NEW YORK, NY 10104	09/21/2009	08-13555 (JMP)	26195	\$36,784,336.42*	SWIFT MASTER AUTO RECEIVABLES TRUST C/O ALLY FINANCIAL INC. ATTN: STEPHEN VAN DOLSEN 1185 AVENUE OF THE AMERICAS, 2ND FLOOR NEW YORK, NY 10036	01/30/2012	08-13555 (JMP)	67868	\$36,968,786.94*
21	TERRANOVA, THOMAS 159 WEST 23RD STREET APT 4R NEW YORK, NY 10011-2499	09/22/2009	08-13555 (JMP)	33570	\$55,000.00	TERRANOVA, THOMAS 159 WEST 23RD STREET APT 4R NEW YORK, NY 10011-2499	12/30/2011		67829	\$70,000.00

IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

SURVIVING CLAIMS

		DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS			DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
22	WILMINGTON TRUST COMPANY, AS TRUSTEE LEHMAN XS TRUST, SERIES 2007-14H C/O DORRI COSTELLO RODNEY SQUARE NORTH, MAIL CODE 1605 1100 NORTH MARKET STREET WILMINGTON, DE 19801	09/21/2009	08-13555 (JMP)	21120	\$4,779,485.60*	WILMINGTON TRUST COMPANY, AS TRUTEE LEHMAN XS TRUST, SERIES 2007-14H C/O DORRI COSTELLO RODNEY SQUARE NORTH, MAIL CODE 1605 1100 NORTH MARKET STREET WILMINGTON, DE 19801		01/19/2012	08-13555 (JMP)	67849	\$4,794,731.43*
23	ZEDLOVICH, PAUL 7 CARCH RD BRIARCLIFF MANOR, NY 10510	09/22/2009	08-13555 (JMP)	28621	\$52,500.00	ZEDLOVICH, PAUL W. 7 LARCH RD BRIARCLIFF MANOR, NY 10510		12/27/2011	08-13555 (JMP)	67828	\$10,000.00
TOTAL											\$574,534,513.20

**EXHIBIT L**  
**(Proposed Order – ECF No. 24992)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	<b>:</b>	<b>Chapter 11 Case No.</b>
	<b>:</b>	
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i></b>	<b>:</b>	<b>08-13555 (JMP)</b>
	<b>:</b>	
<b>Debtors.</b>	<b>:</b>	<b>(Jointly Administered)</b>
	<b>x</b>	

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**ORDER GRANTING DEBTORS'  
TWO HUNDRED FIFTY-EIGHTH OMNIBUS OBJECTION TO  
CLAIMS (TO RECLASSIFY PROOFS OF CLAIM AS EQUITY INTERESTS)**

Upon the two hundred fifty-eighth omnibus objection to claims, dated February 6, 2012 (the “Two Hundred Fifty-Eighth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession, in accordance with Bankruptcy Rule 3007(d) and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking to reclassify Stock Claims as equity interests, all as more fully described in the Two Hundred Fifty-Eighth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Fifty-Eighth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors’ Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Fifty-Eighth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17,

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Fifty-Eighth Omnibus Objection to Claims.

2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Two Hundred Fifty-Eighth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Fifty-Eighth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Fifty-Eighth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that the claims listed on Exhibit 1 annexed hereto are hereby reclassified as equity interests and have the same priority as, and no greater priority than, common stock interests in LBHI as set forth in Exhibit 1; and it is further

ORDERED that the Debtors' Court-appointed claims agent is authorized to modify the claims register to reflect this Order; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred Fifty-Eighth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

## IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

## OMNIBUS OBJECTION 258: EXHIBIT 1 - PROOFS OF CLAIM TO BE RECLASSIFIED AS EQUITY INTERESTS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS
1 BLECKLEY, BENJAMIN BELL, III 11298 SW 139TH ST DUNNELLON, FL 34432	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/07/2011	67711	\$4,470.00
2 BLECKLEY, JULIA M. 11298 SW 139TH ST DUNNELLON, FL 34432	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/07/2011	67710	\$4,470.00
3 DUSING, ERNIE 208 OLD SHARK RIVER ROAD EATONTOWN, NJ 07724	08-13555 (JMP)	Lehman Brothers Holdings Inc.	12/23/2011	67827	\$4,954.95
4 IACONA, FRANCESCO RICHARD-WAGNER STR.48 COLOGNE, 51145 GERMANY	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/30/2012	67863	\$6,113.00
TOTAL					\$20,007.95

**EXHIBIT M**  
**(Proposed Order – ECF No. 24993)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
LEHMAN BROTHERS HOLDINGS INC., *et al.* : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**

**ORDER GRANTING DEBTORS' TWO HUNDRED  
FIFTY-NINTH OMNIBUS OBJECTION TO CLAIMS (LATE-FILED CLAIMS)**

Upon the two hundred fifty-ninth omnibus objection to claims, dated February 6, 2012 (the “Two Hundred Fifty-Ninth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the Late-Filed Claims on the basis that they were filed after the General Bar Date or Securities Programs Bar Date, as applicable, all as more fully described in the Two Hundred Fifty-Ninth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Fifty-Ninth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors’ Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Fifty-Ninth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Fifty-Ninth Omnibus Objection to Claims.

procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Fifty-Ninth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Fifty-Ninth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Fifty-Ninth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the “Late-Filed Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the Debtors have adjourned the Two Hundred Fifty-Ninth Omnibus Objection to Claims with respect to the claim listed on Exhibit 2 annexed hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Late-Filed Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred Fifty-Ninth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all  
matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

## IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

## OMNIBUS OBJECTION 259: EXHIBIT 1 - LATE-FILED CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	AMBROSE JR., F JOHN 102 GREENFIELD HILL FRANKLIN LAKES, NJ 07417	08-13555	Lehman Brothers Holdings Inc. (JMP)	11/15/2011	67727	\$6,944.44	Late-Filed Claim
2	AXA BELGIUM ATTN: LEGAL DEPARTMENT BRUSSELSTRAAT, 45 ANVERS-ANTWERP, 2018 BELGIUM	08-13888	Lehman Brothers Special Financing Inc. (JMP)	10/22/2010	67137	\$9,149,551.00	Late-Filed Claim
3	MURRAY, JOHN P. JR. 5 TEATICET CT EAST ROCKAWAY, NY 11518	08-13555	Lehman Brothers Holdings Inc. (JMP)	01/23/2012	67852	\$70,000.00	Late-Filed Claim
4	SEKAS, GUS N. C/O SEKAS INTERNATIONAL LTD. 345 7TH AVE 4TH FL NEW YORK, NY 10001	08-13555	Lehman Brothers Holdings Inc. (JMP)	01/24/2012	67853	\$37,430.00	Late-Filed Claim
5	TANAKA, TRACY 30 HILLSIDE AVE CEDAR GROVE, NJ 07009		Lehman No Case Asserted/All Cases Asserted	01/05/2012	67837	\$15,692.30	Late-Filed Claim
6	WALTER, PETER AND SYLVIA SCHWABENSTR. 17 BIESSENHOFEN, 87640 GERMANY	08-13555	Lehman Brothers Holdings Inc. (JMP)	12/12/2011	67790	\$71,005.00	Late-Filed Claim
				TOTAL		\$9,350,622.74	

## **EXHIBIT 2**

## IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

## OMNIBUS OBJECTION 259: EXHIBIT 2 - LATE-FILED CLAIMS - ADJOURNED OBJECTION

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	STEELE, ANNA M. (EDWARD JONES INVESTMENT) 794 CLIFF ST. LANDER, WY 82520	08-13555 (JMP)	Lehman Brothers Holdings Inc.	12/13/2011	67787	\$18,000.00	Late-Filed Claim
TOTAL						\$18,000.00	

**EXHIBIT N**  
**(Proposed Order – ECF No. 24994)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----x  
**In re** : **Chapter 11 Case No.**  
:  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
:  
**Debtors.** : **(Jointly Administered)**  
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**ORDER GRANTING DEBTORS' TWO HUNDRED SIXTIETH OMNIBUS  
OBJECTION TO CLAIMS (DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS)**

Upon the two hundred sixtieth omnibus objection to claims, dated February 6, 2012 (the “Two Hundred Sixtieth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Duplicative of Indenture Trustee Claims on the grounds that such claims are substantively duplicative of the corresponding Indenture Trustee Claims, all as more fully described in the Two Hundred Sixtieth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixtieth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors’ Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Sixtieth Omnibus Objection to Claims; and

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Sixtieth Omnibus Objection to Claims.

(vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Sixtieth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Sixtieth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Sixtieth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto under the heading "*Claims to be Disallowed and Expunged*" (collectively, the "Duplicative of Indenture Trustee Claims") are disallowed and expunged with prejudice as set forth in Exhibit 1; and it is further

ORDERED that the claims listed on Exhibit 1 annexed hereto under the heading "*Surviving Claims*" (collectively, the "Indenture Trustee Claims") will remain on the claims register subject to the Debtors' rights to further object as set forth herein; and it is further

ORDERED that nothing in this Order or disallowance and expungement of the Duplicative of Indenture Trustee Claims constitutes any admission or finding with respect to the Indenture Trustee Claims, and the Debtors' rights to object to the Indenture Trustee Claims on any basis is preserved; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are

expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Two Hundred Sixtieth Omnibus Objection to Claims under the heading "*Claims to be Disallowed and Expunged*" that is not listed on Exhibit 1 annexed hereto and (ii) the Indenture Trustee Claims; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

## IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

## OMNIBUS OBJECTION 260: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

## CLAIMS TO BE DISALLOWED AND EXPUNGED

## SURVIVING CLAIMS

					TOTAL CLAIM DOLLARS					TOTAL CLAIM DOLLARS	REASON
	NAME	DATE FILED	CASE NUMBER	CLAIM #		NAME	DATE FILED	CASE NUMBER	CLAIM #		
1	HARRIS, JONATHAN 939 MILLBRAE COURT, UNIT 4 WEST PALM BEACH, FL 33401	06/01/2009	08-13555 (JMP)	4685	\$3,000.00	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$48,783,940,671.27	Duplicative of Indenture Trustee Claim
2	JOINER, OWEN H. & LEATRICE 120 FINLEY STREET GRIFFIN, GA 30224	09/19/2009	08-13555 (JMP)	19570	\$25,000.00	BANK OF NEW YORK MELLON, AS INDENTURE TRUSTEE FOR CUSIP 52520B206 THE BANK OF NEW YORK ATTN: JOHN GUILIANO 101 BARCLAY STREET 8 WEST NEW YORK, NY 10286	09/21/2009	08-13555 (JMP)	22122	\$311,742,937.05	Duplicative of Indenture Trustee Claim

**IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)**

**OMNIBUS OBJECTION 260: EXHIBIT 1 – DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS**

## **CLAIMS TO BE DISALLOWED AND EXPUNGED**

## **SURVIVING CLAIMS**

	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	REASON
3	MERRITT, JAMES C. 5001 STATESMAN DR IRVING, TX 75063	10/06/2011		67679	\$598,800.00 <sup>1</sup>	WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	09/02/2009	08-13555 (JMP)	10082	\$48,783,940,671.27	Duplicative of Indenture Trustee Claim

<sup>1</sup> \$600 of Claim 67679 was previously disallowed and expunged pursuant to the Order Granting Debtors' Two Hundred Twenty-First Omnibus Objection to Claims (Duplicate of Indenture Trustee Claims), dated December 5, 2011 [Docket No. 22951]. The remaining portion of Claim 67679 is being disallowed and expunged pursuant to this Objection.

**EXHIBIT O**  
**(Proposed Order – ECF No. 24109)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
:  
**LEHMAN BROTHERS HOLDINGS INC., et al.** : **08-13555 (JMP)**  
:  
**Debtors.** : **(Jointly Administered)**  
-----  
**x**

**ORDER GRANTING DEBTORS' TWO HUNDRED SIXTY-FIRST  
OMNIBUS OBJECTION TO CLAIMS (NO GUARANTEE CLAIMS)**

Upon the two hundred sixty-first omnibus objection to claims, dated February 6, 2012 (the “Two Hundred Sixty-First Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the No Guarantee Claims on the grounds that such claims are unenforceable against, and impose no liability on, LBHI, all as more fully described in the Two Hundred Sixty-First Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixty-First Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors’ Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Sixty-First Omnibus

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Sixty-First Omnibus Objection to Claims.

Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [ECF No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Sixty-First Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Sixty-First Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Sixty-First Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the Debtors have withdrawn without prejudice the Two Hundred Sixty-First Omnibus Objection to Claims with respect to the claims listed on Exhibit 2 annexed hereto; and it is further

ORDERED that the Debtors have adjourned the Two Hundred Sixty-First Omnibus Objection to Claims with respect to the claims listed on Exhibit 3 annexed hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the No Guarantee Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on

the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred Sixty-First Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

## IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

## OMNIBUS OBJECTION 261: EXHIBIT 1 - NO GUARANTEE CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	BANGKO SENTRAL NG PILIPINAS C/O RICHARD CULL, LEGAL COUNSEL AUGUSTUS ASSET MANAGERS LIMITED 12 ST. JAMES'S PLACE LONDON, SW1A 1NX UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25886	\$17,635,462.00	No Guarantee Claim
2	HARBOUR CAPITAL ADVISORS INC. FOR OIMRA C/O RICHARD CULL, LEGAL COUNSEL AUGUSTUS ASSET MANAGERS LIMITED 12 ST. JAMES'S PLACE LONDON, SW1A 1NX UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	25888	\$476,935.00	No Guarantee Claim
3	LEHMAN BROTHERS REAL ESTATE PARTNERS, III L.P. ATTN: RODOLPHO AMBOSS AND JI YEONG CHU 1330 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK, NY 10019	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	28925	\$14,505,891.62*	No Guarantee Claim
4	NORTHERN ROCK PLC ATTN: LEGAL SERVICES NORTHERN ROCK HOUSE GOSFORTH NEWCASTLE UPON TYNE, NE3 4PL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/18/2009	18572	\$3,558,606.00*	No Guarantee Claim
				TOTAL		\$36,176,894.62	

## **EXHIBIT 2**

## IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

## OMNIBUS OBJECTION 261: EXHIBIT 2 - NO GUARANTEE CLAIMS - WITHDRAWN OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	JUDSON ATTN: TIM BEAUREGARD 2181 AMBLESIDE DRIVE CLEVELAND, OH 44106	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	32485	\$434,656.17	No Guarantee Claim
2	LOOMIS STREET, L.L.C. TRANSFEROR: GSEF AL NAWRAS (CAYMAN) LIMITED C/O ROPES & GRAY LLP ATTN: JONATHAN REISMAN PRUDENTIAL TOWER BOSTON, MA 02199-3600	08-13555 (JMP)	Lehman Brothers Holdings Inc.	04/07/2010	66503	\$15,334,482.67	No Guarantee Claim
TOTAL							\$15,769,138.84

# **EXHIBIT 3**

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 261: EXHIBIT 3 – NO GUARANTEE CLAIMS – ADJOURNED OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	LUTHERAN SENIOR SERVICES 1150 HANLEY INDUSTRIAL COURT BRENTWOOD, MO 63144	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	23948	\$103,187.74	No Guarantee Claim
2	MARINER LDC ATTN: JOHN KELTY C/O MARINER INVESTMENT GROUP, LLC 500 MAMARONECK AVENUE, SUITE 101 HARRISON, NY 10528	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	23764	\$9,116,026.89*	No Guarantee Claim
TOTAL							\$9,219,214.63

**EXHIBIT P**  
**(Proposed Order – ECF No. 24997)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	<b>:</b>	<b>Chapter 11 Case No.</b>
	<b>:</b>	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	<b>:</b>	<b>08-13555 (JMP)</b>
	<b>:</b>	
<b>Debtors.</b>	<b>:</b>	<b>(Jointly Administered)</b>
	<b>x</b>	

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**ORDER GRANTING DEBTORS' TWO HUNDRED SIXTY-THIRD  
OMNIBUS OBJECTION TO CLAIMS (SETTLED DERIVATIVES CLAIMS)**

Upon the two hundred sixty-third omnibus objection to claims, dated February 6, 2012 (the “Two Hundred Sixty-Third Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking to revalue, reclassify (in certain instances), modify the Debtor entity (in certain instances), and allow the Settled Derivatives Claims on the grounds that the Debtors and claimants have agreed upon a claim amount and, in certain instances, a classification and Debtor counterparty that is not currently reflected on claimants’ proofs of claim, all as more fully described in the Two Hundred Sixty-Third Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixty-Third Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors’ Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Sixty-Third Omnibus Objection to Claims.

Service; (v) the United States Attorney for the Southern District of New York; (vi) each claimant listed on Exhibit A attached to the Two Hundred Sixty-Third Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Sixty-Third Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Sixty-Third Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Sixty-Third Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Settled Derivatives Claim listed on Exhibit 1 annexed hereto is hereby modified and allowed in the amount and classification and against the Debtor that is set forth on Exhibit 1 under the column headings “*Modified Amount*,” “*Modified Class*,” and “*Modified Debtor*,” respectively; *provided that*, the holder of a Settled Derivatives Claim against both (i) a Debtor based on a derivatives contract and (ii) LBHI based on its guarantee relating to that derivatives contract may not receive an aggregate recovery in respect of the Settled Derivatives Claim greater than the applicable “*Modified Amount*”; and it is further

ORDERED that (i) the “*Modified Amount*” includes the total amount due to the claimant under, in respect of, or related to the applicable derivatives contract and

(ii) the Settled Derivatives Claims shall represent the sole right of the claimant to any distributions from the applicable Modified Debtor under, in respect of, or related to the applicable derivatives contracts; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Settled Derivatives Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A to the Two Hundred Sixty-Third Omnibus Objection to Claims that does not appear on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 263: EXHIBIT 1 - SETTLED DERIVATIVES CLAIMS

NAME	CLAIM #	FILED DATE	ASSERTED			MODIFIED		
			DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
1 ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 23) AIB INTERNATIONAL CENTRE I.F.S.C. ATTN: THE DIRECTORS DUBLIN 1, IRELAND	20331	09/21/2009	Lehman Brothers Special Financing Inc.	Unsecured	Undetermined	Lehman Brothers Special Financing Inc.	Unsecured	\$71,035.00
2 BANGKO SENTRAL NG PILIPINAS C/O AUGUSTUS ASSET MANAGERS LIMITED ATTN: RICHARD CULL, LEGAL COUNSEL 12 ST. JAMES'S PLACE LONDON, SW1A 1NX UNITED KINGDOM	22991	09/21/2009	Lehman Brothers Commercial Corporation	Unsecured	\$17,635,462.00	Lehman Brothers Commercial Corporation	Unsecured	\$13,508,621.00
3 HARBOUR CAPITAL ADVISORS INC. FOR OIMRA C/O AUGUSTUS ASSET MANAGERS LIMITED ATTN: RICHARD CULL, LEGAL COUNSEL 12 ST. JAMES'S PLACE LONDON, SW1A 1NX UNITED KINGDOM	22986	09/21/2009	Lehman Brothers Commercial Corporation	Unsecured	\$476,935.00	Lehman Brothers Commercial Corporation	Unsecured	\$372,307.00

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 263: EXHIBIT 1 - SETTLED DERIVATIVES CLAIMS

	NAME	CLAIM #	FILED DATE	ASSERTED			MODIFIED		
				DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
4	SWISS RE FINANCIAL PRODUCTS CORPORATION TRANSFEROR: SR LATIGO MASTER MA LTD C/O SWISS RE SERVICES LIMITED ATTN: NICHOLAS RAYMOND 30 ST. MARY AXE LONDON, EC3A 8EP UNITED KINGDOM	40684	10/16/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$13,538.00	Lehman Brothers Special Financing Inc.	Unsecured	\$12,003.55
5	SWISS RE FINANCIAL PRODUCTS CORPORATION TRANSFEROR: SR LATIGO MASTER MA LTD C/O SWISS RE SERVICES LIMITED ATTN: NICHOLAS RAYMOND 30 ST. MARY AXE LONDON, EC3A 8EP UNITED KINGDOM	40685	10/16/2009	Lehman Brothers Holdings Inc.	Unsecured	\$13,538.00	Lehman Brothers Holdings Inc.	Unsecured	\$12,003.55
				TOTAL		\$18,139,473.00	TOTAL		\$13,975,970.10

**EXHIBIT Q**  
**(Proposed Order – ECF No. 24998)**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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<b>In re</b>	<b>:</b>	<b>Chapter 11 Case No.</b>
	<b>:</b>	
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i></b>	<b>:</b>	<b>08-13555 (JMP)</b>
	<b>:</b>	
<b>Debtors.</b>	<b>:</b>	<b>(Jointly Administered)</b>
	<b>X</b>	

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**ORDER GRANTING DEBTORS' TWO HUNDRED SIXTY-FOURTH  
OMNIBUS OBJECTION TO CLAIMS (SETTLED DERIVATIVES CLAIMS)**

Upon the two hundred sixty-fourth omnibus objection to claims, dated February 6, 2012 (the “Two Hundred Sixty-Fourth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Settled Derivatives Claims on the grounds that the Settled Derivatives Claims are contrary to settlements that the parties have entered into, all as more fully described in the Two Hundred Sixty-Fourth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixty-Fourth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors’ Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) each claimant listed on Exhibit A attached to the Two Hundred Sixty-

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Sixty-Fourth Omnibus Objection to Claims.

Fourth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Sixty-Fourth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Sixty-Fourth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Sixty-Fourth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Settled Derivatives Claims listed on Exhibit 1 annexed hereto are disallowed and expunged with prejudice to the extent set forth in Exhibit 1; and it is further

ORDERED that the Debtors have withdrawn without prejudice the Two Hundred Sixty-Fourth Omnibus Objection with respect to the claim listed on Exhibit 2 annexed hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Settled Derivatives Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any

basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred Sixty-Fourth Omnibus Objection to Claims that does not appear on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 264: EXHIBIT 1 - SETTLED DERIVATIVES CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 23) AIB INTERNATIONAL CENTRE I.F.S.C. ATTN: THE DIRECTORS DUBLIN 1, IRELAND	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	20330	Undetermined	Settled Derivatives Claim
2	ESKATON PROPERTIES, INCORPORATED 5105 MANZANITA AVENUE CARMICHAEL, CA 95608	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	24645	\$2,208,589.33	Settled Derivatives Claim
3	ESKATON PROPERTIES, INCORPORATED 5105 MANZANITA AVENUE CARMICHAEL, CA 95608	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	24647	\$6,107,277.33	Settled Derivatives Claim
4	ESKATON PROPERTIES, INCORPORATED 5105 MANZANITA AVENUE CARMICHAEL, CA 95608	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	24649	\$2,208,589.33	Settled Derivatives Claim
5	ESKATON PROPERTIES, INCORPORATED 5105 MANZANITA AVENUE CARMICHAEL, CA 95608	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	24650	\$6,107,277.33	Settled Derivatives Claim
6	JOHN HANCOCK HIGH YIELD FUND C/O STEVEN SUNNERBERG - ASST VP & SENIOR COUNSEL JOHN HANCOCK FUNDS 601 CONGRESS STREET BOSTON, MA 02210	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	22545	\$127,500.00	Settled Derivatives Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 264: EXHIBIT 1 - SETTLED DERIVATIVES CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
7	JOHN HANCOCK HIGH YIELD FUND C/O STEVEN SUNNERBERG ASST VP & SENIOR COUNSEL 601 CONGRESS STREET BOSTON, MA 02210	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	22546	\$127,500.00	Settled Derivatives Claim
8	SHEPHERD OF THE VALLEY LUTHERAN RETIREMENT SERVICES 5525 SILICA ROAD AUSTINTOWN, OH 44515	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	26091	Undetermined	Settled Derivatives Claim
9	SHEPHERD OF THE VALLEY LUTHERAN RETIREMENT SERVICES 5525 SILICA ROAD AUSTINTOWN, OH 44515	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	26093	Undetermined	Settled Derivatives Claim
10	SHEPHERD OF THE VALLEY LUTHERAN RETIREMENT SERVICES, INC. 5525 SILICA ROAD AUSTINTOWN, OH 44515	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	26094	\$560,000.00	Settled Derivatives Claim
				TOTAL		\$17,446,733.32	

## **EXHIBIT 2**

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 264: EXHIBIT 2 - SETTLED DERIVATIVES CLAIMS - WITHDRAWN OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	SUN LIFE ASSURANCE COMPANY OF CANADA (U.S.) ONE SUN LIFE EXECUTIVE PARK SC1306 WELLESLEY HILLS, MA 02481	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/16/2011	67737	\$1,536,086.47	Settled Derivatives Claim
2	ZIRCON FINANCE LIMITED SERIES 2007-2 ATTN: SANAJAY JOBANPUTRA- VICE PRESIDENT, GLOBAL C/O BANK OF NEW YORK MELLON- LONDON BRANCH CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	26027	Undetermined	Settled Derivatives Claim
3	ZIRCON FINANCE LIMITED SERIES 2007-2 ATTN: SANAJAY JOBANPUTRA- VICE PRESIDENT, GLOBAL C/O THE BANK OF NEW YORK- LONDON BRANCH CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/21/2009	26028	Undetermined	Settled Derivatives Claim
				TOTAL		\$1,536,086.47	

**EXHIBIT R**  
**(Proposed Order – ECF No. 24999)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	<b>:</b>	<b>Chapter 11 Case No.</b>
	<b>:</b>	
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i></b>	<b>:</b>	<b>08-13555 (JMP)</b>
	<b>:</b>	
<b>Debtors.</b>	<b>:</b>	<b>(Jointly Administered)</b>

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**ORDER GRANTING DEBTORS' TWO HUNDRED SIXTY-FIFTH  
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY DERIVATIVES CLAIMS)**

Upon the two hundred sixty-fifth omnibus objection to claims, dated February 6, 2012 (the “Two Hundred Sixty-Fifth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the No Liability Derivatives Claims on the grounds that they assert claims for which the Debtors have no liability, all as more fully described in the Two Hundred Sixty-Fifth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixty-Fifth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors’ Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Sixty-Fifth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors’ Two Hundred Sixty-Fifth Omnibus Objection to Claims.

administrative procedures for these cases [ECF No. 9635]; and the Court having found and determined that the relief sought in the Two Hundred Sixty-Fifth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Sixty-Fifth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Sixty-Fifth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the Debtors have adjourned to April 26, 2012 (or as may be further adjourned by the Debtors) the Two Hundred Sixty-Fifth Omnibus Objection to Claims with respect to the claims listed on Exhibit 2 annexed hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the No Liability Derivatives Claims listed on Exhibit 1 and Exhibit 2 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Two Hundred Sixty-Fifth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 265: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	SESI LLC  SUPERIOR ENERGY SERVICES, INC.  ATTN: WILLIAM B. MASTERS 601 POYDRAS ST., SUITE 2400 NEW ORLEANS, LA 70130	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	31960	Undetermined	No Liability Claim
2	SESI LLC  ATTN: WILLIAM B. MASTERS 1105 PETERS ROAD HARVEY, LA 70058	08-13893 (JMP)	Lehman Brothers OTC Derivatives Inc.	09/22/2009	31961	Undetermined	No Liability Claim
3	THE BANK OF NEW YORK MELLON, TRUSTEE FOR CREDITOR STRUCTURED ASSET SECURITIES CORPORATION  MORTGAGE PASS-THROUGH CERTIFICATES, SER 2003-BC2  ATTN: MARTIN FEIG, VICE PRESIDENT 101 BARCLAY STREET; 8 WEST NEW YORK, NY 10286	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/17/2009	14540	Undetermined	No Liability Claim
4	THE BANK OF NEW YORK MELLON, TRUSTEE FOR CREDITOR STRUCTURED ASSET SECURITIES CORPORATION  MORTGAGE PASS-THROUGH CERTIFICATES, SER 2003-BC2  ATTN: MARTIN FEIG, VICE PRESIDENT 101 BARCLAY STREET; 8 WEST NEW YORK, NY 10286	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/17/2009	14579	Undetermined	No Liability Claim

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 265: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
5 WELLS FARGO BANK, NATIONAL ASSOCIATION, NOT INDIVIDUALLY BUT SOLELY IN CAPACITY AS TRUSTEE FOR THE STRUCTURED ADJUSTABLE RATE MORTGAGE LOAN TRUST, SERIES 2004-16 C/O MARY SOHLBERG MAC N9311-161 MINNEAPOLIS, MN 55479	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	24761	Undetermined	No Liability Claim
6 WELLS FARGO BANK, NATIONAL ASSOCIATION, NOT INDIVIDUALLY BUT SOLELY IN CAPACITY AS TRUSTEE FOR THE STRUCTURED ADJUSTABLE RATE MORTGAGE LOAN TRUST, SERIES 2004-18 C/O MARY SOHLBERG MAC N9311-161 MINNEAPOLIS, MN 55479	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/21/2009	24767	Undetermined	No Liability Claim
TOTAL					Undetermined	

## **EXHIBIT 2**

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 265: EXHIBIT 2 - NO LIABILITY CLAIMS - ADJOURNED OBJECTIONS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	HSBC BANK USA, NA AS TTEE FOR LEHMAN MORTGAGE TRUST MORTGAGE PASS-THROUGH CERTIFICATES SERIES 2006-5 SUPPLEMENTAL INTEREST TRUST CTLA- STRUCTURED FINANCE ATTN: CHI LE 10 EAST 40TH STREET, 14TH FLOOR NEW YORK, NY 10016	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/22/2009	28380	Undetermined	No Liability Claim
2	HSBC BANK USA, NATIONAL ASSOCIATION, AS TRUSTEE FOR LEHMAN MORTGAGE TRUST MORTGAGE PASS - THROUGH CERTIFICATES SERIES 2006-5 SUPPLEMENTAL INTEREST TRUST CTLA - STRUCTURED FINANCE ATTN: FERNANDO ACEBEDO NEW YORK, NY 10016	08-13888 (JMP)	Lehman Brothers Special Financing Inc.	09/22/2009	28779	Undetermined	No Liability Claim
TOTAL							Undetermined

**EXHIBIT S**  
**(Proposed Order – ECF No. 25000)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
:  
**LEHMAN BROTHERS HOLDINGS INC., et al.** : **08-13555 (JMP)**  
:  
**Debtors.** : **(Jointly Administered)**  
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**x**

**ORDER GRANTING TWO HUNDRED SIXTY-SIXTH OMNIBUS  
OBJECTION TO CLAIMS (VALUED DERIVATIVE CLAIMS)**

Upon the two hundred sixty-sixth omnibus objection to claims, dated February 6, 2012 (the “Two Hundred Sixty-Sixth Omnibus Objection to Claims”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the “Procedures Order”), seeking to reduce and allow the Valued Derivative Claims on the basis that the amounts listed on the proofs of claim are greater than the fair, accurate, and reasonable values determined by the Plan Administrator after a review of the claimants’ supporting documentation and LBHI’s and Lehman Brothers Special Financing Inc.’s (“LBSF”) books and records, as more fully described in the Two Hundred Sixty-Sixth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixty-Sixth

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Sixty-Sixth Omnibus Objection to Claims.

Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) the claimants listed on Exhibit A attached to the Two Hundred Sixty-Sixth Omnibus Objection to Claims; and (vi) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9653]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Sixty-Sixth Omnibus Objection to Claims is in the best interests of LBHI and LBSF, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Sixty-Sixth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Two Hundred Sixty-Sixth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Valued Derivative Claim listed on Exhibit 1 annexed hereto is hereby modified and allowed in the amount set forth on Exhibit 1 under the column heading “Modified Amount” and any asserted amount in excess of the modified amount are disallowed; and it is further

ORDERED that the Plan Administrator has adjourned to April 26, 2012, at 10:00 a.m. (Prevailing Eastern Time)(or as may be further adjourned by the Plan Administrator), the Two Hundred Sixty-Sixth Omnibus Objection as to each Valued Derivative Claim listed on Exhibit 2 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A to the Two Hundred Sixty-Sixth Omnibus Objection to Claims that does not appear on Exhibit 1 or Exhibit 2 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 266: EXHIBIT 1 - VALUED DERIVATIVES CLAIMS

	NAME	CLAIM #	FILED DATE	ASSERTED			MODIFIED		
				DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
1	BANQUE FINAMA SA C/O BAKER & MCKENZIE LLP ATTN: JOSEPH SAMET 1114 AVE OF THE AMERICAS NEW YORK, NY 10036	14059	09/16/2009	Lehman Brothers Holdings Inc.	Unsecured	\$797,594.50*	Lehman Brothers Holdings Inc.	Unsecured	\$797,594.50
2	BANQUE FINAMA SA C/O BAKER & MCKENZIE LLP ATTN: JOSEPH SAMET & IRA A. REID 1114 AVE OF THE AMERICAS NEW YORK, NY 10036	14078	09/16/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$797,594.50*	Lehman Brothers Special Financing Inc.	Unsecured	\$797,594.50
3	U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: TIMOTHY PILLAR, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107- 2292	32821	09/22/2009	Lehman Brothers Holdings Inc.	Unsecured	\$9,593.33*	Lehman Brothers Holdings Inc.	Unsecured	\$19,253.00
				TOTAL		\$1,604,782.33	TOTAL		\$1,614,442.00

## **EXHIBIT 2**

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 266: EXHIBIT 2 - VALUED DERIVATIVES CLAIMS - ADJOURNED OBJECTIONS

	NAME	CLAIM #	FILED DATE	ASSERTED			MODIFIED		
				DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
1	NATIONAL BANK OF CANADA ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE OUEST, 9 IEME ETAGE MONTREAL, QC H3B 4L2 CANADA	67855	01/25/2012	Lehman Brothers Holdings Inc.	Unsecured	\$6,525,214.25*	Lehman Brothers Holdings Inc.	Unsecured	\$524,621.43
2	NATIONAL BANK OF CANADA ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE OUEST, 9 IEME ETAGE MONTREAL, QC H3B 4L2 CANADA	67857	01/25/2012	Lehman Brothers Special Financing Inc.	Unsecured	\$6,525,214.25*	Lehman Brothers Special Financing Inc.	Unsecured	\$524,621.43
				TOTAL	\$13,050,428.50*		TOTAL	\$1,049,242.86	